

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE)	
)	
ALEXANDER E. JONES)	CASE No. 22-33553
)	
DEBTOR.)	(CHAPTER 11)
)	
)	JUDGE CHRISTOPHER M. LOPEZ

**SUMMARY COVER SHEET TO THE SECOND INTERIM FEE APPLICATION OF
BLACKBRIAR ADVISORS, LLC AS FINANCIAL ADVISOR TO THE DEBTOR FOR
THE FEE PERIOD FROM MAY 16, 2023 THROUGH NOVEMBER 30, 2023**

Name of Applicant:	BlackBriar Advisors, LLC	
Applicant's Role in Case:	Financial Advisor to Debtor	
Docket No. of Employment Order(s):	Docket No. 112	
Interim Application (X) No. 2 Final Application ()	Second Interim	
	Beginning of Period	End of Period
Time period covered by this Interim Fee Application for which interim compensation has not previously been awarded:	05/16/2023	11/30/2023
Were the services provided necessary to the administration of or beneficial at the time rendered toward the completion of the case? Yes		
Were the services performed in a reasonable amount of time commensurate with the complexity, importance and nature of the issues addressed? Yes		
Is the requested compensation reasonable based on the customary compensation charged by comparably skilled practitioners in other non-bankruptcy cases? Yes		
Do expense reimbursements represent actual and necessary expenses incurred? Yes		
Total fees requested in this Application: \$423,905.00		
Total expense reimbursements requested in this Application: \$20,216.85		
Total professional hours covered by this Application: 1,012.55		
Average hourly rate for professionals: \$418.65		
Total fees and expenses requested in this Application: \$444,121.85		
Total fees and expenses awarded in all prior Application: \$813,793.86 ¹		

¹ The total amount of fees and expenses awarded during the Fee Period is \$248,986.63 which is 80% of the fees and 100% of the expenses requested in the Fifth - Eighth Monthly Fee Statements. As of the date of this filing, the objection deadline for the Ninth Monthly Fee Statement has not passed.

Plan Status: Debtor filed its chapter 11 plan of reorganization on December 15, 2023.

Primary Benefits: During the Fee Period, BlackBriar advised the client on various financial matters, assisting with the drafting and filing of schedules and statements of financial affairs, as well as monthly operating reports. BlackBriar also assisted Debtor in creating budgets and reviewing expenses and business operations. BlackBriar has developed projections and provided financial analysis for plan preparation. BlackBriar has provided financial oversight and analysis and advice to Debtor throughout the case including monitoring and procuring revenue from multiple sources. BlackBriar has also initiated the process to sell non-exempt assets through various third parties subject to the sales order approved on December 7, 2023.

If you object to the relief requested, you must respond in writing. Unless otherwise directed by the Court, you must file your response electronically at <https://ecf.txsb.uscourts.gov/> within twenty-one days from the date this motion was filed. If you do not have electronic filing privileges, you must file a written objection that is actually received by the clerk within twenty-one days from the date this application was filed. Otherwise, the Court may treat the pleading as unopposed and grant the relief requested.

BlackBriar Advisors, LLC (“BlackBriar”), financial advisor to the debtor and debtor-in-possession Alexander E. Jones (“Jones” or “Debtor”), hereby submits its *Second Interim Fee Application for Allowance and Payment of Fees and Expenses as Financial Advisor to the Debtor for the Period From May 16, 2023 Through November 30, 2023* (the “Application”) for interim allowance of (a) compensation in the amount of \$423,905.00 for professional services BlackBriar rendered to the Debtor from May 16, 2023 through November 30, 2023 (the “Fee Period”) and (b) reimbursement of actual and necessary expenses in the amount of \$20,216.85 that BlackBriar incurred during the Fee Period.

Itemization of Services Rendered and Expenses Incurred

1. In support of this Application, BlackBriar attaches the following exhibits:

EXHIBIT	DESCRIPTION
A.	Notice of BlackBriar Advisors LLC’s Fifth Monthly Fee Statement for Compensation of Services Rendered and Reimbursement of Expenses as Financial Advisor to the Debtor for the Period from May 16, 2023 Through May 31, 2022 [Docket No. 430]
B.	Notice of BlackBriar Advisors LLC’s Sixth Monthly Fee Statement for Compensation of Services Rendered and Reimbursement of Expenses as Financial Advisor to the Debtor for the Period from June 1, 2023 Through June 30, 2023 [Docket No. 431]
C.	Notice of BlackBriar Advisors LLC’s Seventh Monthly Fee Statement for Compensation of Services Rendered and Reimbursement of Expenses as Financial Advisor to the Debtor for the Period from July 1, 2023 Through August 31, 2023 [Docket No. 442]
D.	Notice of BlackBriar Advisors, LLC’s Eighth Monthly Fee Statement for Compensation of Services Rendered and Reimbursement of

	Expenses as Financial Advisor to the Debtor for the Period from September 1, 2023 Through September 30, 2023 [Docket No. 487]
E.	Notice of BlackBriar Advisors LLC's Ninth Monthly Fee Statement for Compensation of Services Rendered and Reimbursement of Expenses as Financial Advisor to the Debtor for the Period from October 1, 2023 Through November 30, 2023 [Docket No. 522]

2. Although every effort has been made to include all fees and expenses incurred during the Fee Period, some fees and expenses might not be included in this Application due to delays caused by accounting and processing during the Fee Period. BlackBriar reserves the right to make further application to this Court for allowance of such fees and expenses not included herein. Subsequent fee applications will be filed in accordance with title 11 of the United States Code, the Federal Rules of Bankruptcy Procedure, the Bankruptcy Local Rules for the Southern District of Texas, and the Interim Compensation Order.

3. BlackBriar requests that this Court enter an order (a) granting interim allowance of compensation for professional services rendered by BlackBriar during the Fee Period in the amount of \$423,905.00, (b) granting reimbursement of actual and necessary expenses incurred by BlackBriar during the Fee Period in the amount of \$20,216.85, (c) authorizing and directing the Debtor to pay the fees and expenses to BlackBriar as requested, less any fees and expenses previously paid pursuant to the Interim Compensation Order, for the Fee Period, and (d) granting such other and further relief as is just and proper.

Houston, TX

Dated: December 15, 2023

BLACKBRIAR ADVISORS, LLC

By: /s/ Bob Schleizer

Bob Schleizer

2626 Cole Ave., Suite 300

Dallas, TX 75201

Telephone: 214-599-8600

Email: bschleizer@blackbriaradvisors.com

**FINANCIAL ADVISORS FOR DEBTOR
ALEXANDER E. JONES**

CERTIFICATE OF SERVICE

I certify that on December 15, 2023, a true and correct copy of the foregoing pleading was served upon the parties listed on the attached service list via the Court's ECF system and pursuant to Local Rule 9003-1, via e mail or U.S. mail as follows:

- a. Co-Counsel to Debtor, Jordan & Ortiz, P.C., 500 North Shoreline Blvd., Suite 900, Corpus Christi, TX 78401 (Attn: Shelby Jordan, sjordan@jhwclaw.com)
- b. U.S. Trustee c/o Ha Minh Nguyen and Jayson ruff, Office of the United States Trustee 515 Rusk St, Ste 3516 Houston, TX 77002, ha.nguyen@usdoj.gov, jayson.b.ruff@usdoj.gov
- c. Proposed Counsel to the Official Committee of Unsecured Creditors, Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, NY 10036 (Attn: David M. Zensky, Marty L. Brimmage, Jr., Sara L. Brauner and Melanie A. Miller; dzensky@akingump.com, mbrimmage@akingump.com, sbrauner@akingump.com, melanie.miller@akingump.com
- d. Counsel to Connecticut Plaintiffs, (a) Koskoff Koskoff & Bieder PC, 350 Fairfield Avenue, Bridgeport, CT 06604 (Attn: Alinor Sterling, ASterling@koskoff.com) and (b) Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, NY 10019 (Attn: Kyle J. Kimpler and Martin Salvucci, kkimpler@paulweiss.com, msalvucci@paulweiss.com)
- e. Counsel to Texas Plaintiffs, (a) McDowell Hetherington LLP, 1001 Fannin Street, Suite 2700, Houston, TX 77002 (Attn: Avi Moshenberg, avi.moshenberg@mhllp.com) and (b) Chamberlain, Hrdlicka, White, Williams & Aughtry, PC, 1200 Smith Street, Suite 1400, Houston, TX 77002 (Attn: Jarrod B. Martin, Jarrod.Martin@chamberlainlaw.com)
- f. Any other parties that the Court may designate.

/s/ Christina W. Stephenson

Christina W. Stephenson

EXHIBIT “A”

Fifth Monthly Fee Statement

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE)	
)	
ALEXANDER E. JONES	)	CASE No. 22-33553
)	
DEBTOR.	)	(CHAPTER 11)
)	
	)	JUDGE CHRISTOPHER M. LOPEZ

**FIFTH MONTHLY FEE STATEMENT OF BLACKBRIAR ADVISORS, LLC FOR
ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AS
FINANCIAL ADVISOR TO THE DEBTOR FOR THE PERIOD FROM
MAY 16, 2023 THROUGH MAY 31, 2023**

Name of Applicant:	BlackBriar Advisors, LLC	
Applicant's Role in Case:	Financial Advisor	
Date Order of Appointment Signed:	January 20, 2023 (Dkt #112)	
	Beginning of Period	End of Period
Time Period Covered in Statement:	05//16/2023	05//31/2023
Summary of Total Fees and Expenses Requested		
Total Fees Requested in this Statement:	\$38,225.00 ¹ (80% of \$30,580.00)	
Total Reimbursable Expenses Requested in this Statement:	\$1,899.37 ²	
Summary of Fees for the Period Covered by this Statement		
Professional Fees in this Statement:	\$38,225.00	
Total Actual Professional Hours Covered by this Statement:	91.10	
Average Hourly Rate for Professionals:	\$419.59	

In accordance with the *Order Granting Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Chapter 11 Professionals* [Docket No. #106], each party receiving notice of the monthly fee statement will have 14 days after service of the monthly fee statement to object to the requested fees and expenses. Upon the expiration of such 14 day period, the Debtor is authorized to pay the Professional an amount of 80% of the fees and 100% of the expenses requested in the applicable monthly fee statement.

¹ BlackBriar is holding \$0.00 as a retainer in its Trust Account.

² The date listed for expenses contained in the attached does not necessarily reflect the date on which the expense was actually incurred by Applicant.

Pursuant to §§ 327, 330, 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “Bankruptcy Local Rules”), and the *Order Granting Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* (the “Interim Compensation Order”) [Docket No. 106], BlackBriar Advisors, LLC (“BlackBriar”), as Financial Advisor to the Debtor, hereby files its *Fifth Monthly Fee Statement of BlackBriar Advisors, LLC for Allowance of Compensation for Services Rendered as Financial Advisor to the Debtor for the Period from May 16, 2023 through May 30, 2023* (the “Monthly Fee Statement”).

RELIEF REQUESTED

1. By this Monthly Fee Statement, and pursuant to the Interim Compensation Order, BlackBriar seeks interim payment of \$30,580.00 (80% of 38,225.00) as compensation for professional services rendered to the Debtor during the period from May 16, 2023 through May 31, 2023 (the “Fee Period”); and reimbursement of actual and necessary expenses in the amount of \$1,899.37, for a total amount of \$32,479.37 to be paid upon expiration of the objection deadline barring any objections, pursuant to the Interim Compensation Order.

2. In support of the Monthly Fee Statement, BlackBriar submits a *Summary of Expenses for the Fee Period*, attached hereto as **Exhibit A**, a *Summary of Fees by Category as Financial Advisor for the Fee Period*, attached as **Exhibit B**, and a *Detailed Record of Fees as Financial Advisor for the Fee Period*, attached hereto as **Exhibit C**.

3. Pursuant to the Interim Compensation Order, any party objecting to the payment of the compensation and reimbursement of expenses requested herein shall serve on the undersigned counsel and the following Retained Professionals (as defined in the Interim Compensation Order),

and each of the other Notice Parties a written objection (the “Objection”) so that it is received on or before the Objection Deadline:

- a. Co-Counsel to Debtor, Jordan & Ortiz, P.C., 500 North Shoreline Blvd., Suite 900, Corpus Christi, TX 78401 (Attn: Shelby Jordan, sjordan@jhwclaw.com)
- b. U.S. Trustee c/o Ha Minh Nguyen and Jayson Ruff, Office of the United States Trustee 515 Rusk St, Ste 3516 Houston, TX 77002, ha.nguyen@usdoj.gov, jayson.b.ruff@usdoj.gov
- c. Proposed Counsel to the Official Committee of Unsecured Creditors, Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, NY 10036 (Attn: David M. Zensky, Marty L. Brimmage, Jr., Sara L. Brauner and Melanie A. Miller; dzensky@akingump.com, mbrimmage@akingump.com, sbrauner@akingump.com, melanie.miller@akingump.com
- d. Counsel to Connecticut Plaintiffs, (a) Koskoff Koskoff & Bieder PC, 350 Fairfield Avenue, Bridgeport, CT 06604 (Attn: Alinor Sterling, ASterling@koskoff.com) and (b) Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, NY 10019 (Attn: Kyle J. Kimpler and Martin Salvucci, kkimpler@paulweiss.com, msalvucci@paulweiss.com)
- e. Counsel to Texas Plaintiffs, (a) McDowell Hetherington LLP, 1001 Fannin Street, Suite 2700, Houston, TX 77002 (Attn: Avi Moshenberg, avi.moshenberg@mhllp.com) and (b) Chamberlain, Hrdlicka, White, Williams & Aughtry, PC, 1200 Smith Street, Suite 1400, Houston, TX 77002 (Attn: Jarrod B. Martin, Jarrod.Martin@chamberlainlaw.com)
- f. Any other parties that the Court may designate.

In light of the nature of the relief requested herein, BlackBriar submits that no further or other notice is required.

4. Although every effort has been made to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. BlackBriar reserves the right to make further application to this Court for allowance of such fees and expenses not included

herein. Subsequent Monthly Fee Statements will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, and the Interim Compensation Order.

5. Therefore, BlackBriar respectfully submits support for its fees in the amount of \$38,225.00 for reasonable, actual and necessary services rendered by it on behalf of the Debtor during the Fee Period and \$1,899.37 for reasonable, actual and necessary expenses incurred during the Fee Period. BlackBriar further submits that, pursuant to the Interim Compensation Order, and pending the expiration of the objection deadline, if no objections to the Fee Statement are received, that the Debtor shall be authorized to immediately pay to BlackBriar the amount of \$30,580.00 which is equal to the sum of 80% of BlackBriar's fees and 100% of BlackBriar's expenses incurred during the Fee Period.

Houston, TX

Dated: August 31, 2023

BLACKBRIAR ADVISORS, LLC

By: /s/ Robert Schleizer

Robert Schleizer

2626 Cole Ave., Suite 300

Dallas, TX 75201

Telephone: 214-599-8600

Email: bschleizer@blackbriaradvisors.com

**FINANCIAL ADVISORS FOR DEBTOR
ALEXANDER E. JONES**

CERTIFICATE OF SERVICE

I certify that on August 31, 2023, a true and correct copy of the foregoing pleading was served upon the parties listed on the attached service list via the Court's ECF system and pursuant to Local Rule 9003-1, via e mail or U.S. mail as follows:

- a. Co-Counsel to Debtor, Jordan & Ortiz, P.C., 500 North Shoreline Blvd., Suite 900, Corpus Christi, TX 78401 (Attn: Shelby Jordan, sjordan@jhwclaw.com)
- b. U.S. Trustee c/o Ha Minh Nguyen and Jayson ruff, Office of the United States Trustee 515 Rusk St, Ste 3516 Houston, TX 77002, ha.nguyen@usdoj.gov, jayson.b.ruff@usdoj.gov
- c. Proposed Counsel to the Official Committee of Unsecured Creditors, Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, NY 10036 (Attn: David M. Zensky, Marty L. Brimmage, Jr., Sara L. Brauner and Melanie A. Miller; dzensky@akingump.com, mbrimmage@akingump.com, sbrauner@akingump.com, melanie.miller@akingump.com
- d. Counsel to Connecticut Plaintiffs, (a) Koskoff Koskoff & Bieder PC, 350 Fairfield Avenue, Bridgeport, CT 06604 (Attn: Alinor Sterling, ASterling@koskoff.com) and (b) Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, NY 10019 (Attn: Kyle J. Kimpler and Martin Salvucci, kkimpler@paulweiss.com, msalvucci@paulweiss.com)
- e. Counsel to Texas Plaintiffs, (a) McDowell Hetherington LLP, 1001 Fannin Street, Suite 2700, Houston, TX 77002 (Attn: Avi Moshenberg, avi.moshenberg@mhlhp.com) and (b) Chamberlain, Hrdlicka, White, Williams & Aughtry, PC, 1200 Smith Street, Suite 1400, Houston, TX 77002 (Attn: Jarrod B. Martin, Jarrod.Martin@chamberlainlaw.com)
- f. Any other parties that the Court may designate.

/s/ Christina W. Stephenson

Christina W. Stephenson

EXHIBIT “A”

SUMMARY OF EXPENSES FOR THE FEE PERIOD

EXPENSE	TOTAL
Airfare/Train	\$706.60
Mileage	12.32
Meals	177.29
Auto	223.21
Hotel	909.90
Other	28.00

EXHIBIT “B”**SUMMARY OF FEES AND EXPENSES BY CATEGORY
FOR THE FEE PERIOD**

<u>CATEGORIES</u>	<u>PROFESSIONAL TIME</u>
B110 Case Administration	27.80
B120 Asset Analysis and Recovery	1.60
B130 Asset Disposition	0.00
B140 Relief from Stay/Adequate Protection	0.00
B150 Meetings of & Communications with Creditors	0.20
B160 Fee/Employment Applications	1.20
B170 Fee/Employment Objections	2.20
B180 Avoidance Action Analysis	0.00
B185 Assumption/Rejection of Executory Contracts	0.00
B190 Other Contested Matters	0.00
B195 Non-Working Travel	14.40
B210 Business Operations	43.00
B220 Employee Benefits/Pensions	0.00
B230 Financing/Cash Collections	0.00
B240 Tax Issues	0.70
B250 Real Estate	0.00
B260 Board of Directors Matters	0.00
B310 Claims Administration and Objections	0.00
B320 Plan and Disclosure Statement	0.00
B410 General Bankruptcy Advice/Opinions	0.00
B420 Restructurings	0.00
TOTALS:	91.10

EXHIBIT “C”

DETAILED RECORD OF FEES FOR THE FEE PERIOD



BLACK BRIAR

ADVISORS LLC

May 31, 2022

Alex E. Jones
c/o Shelby A. Jordan
Jordan & Ortiz, P.C.
6207 Bee Cave Road, Suite 120
Austin, TX 78746

Re: **Alexander E. Jones, Debtor In Possession** Case No. 22-33553

Billing Period: May 16 through May 31, 2023

Invoice No. AJ0502-23

Professional Services

Rendered:

<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>	<u>Task Code</u>
5/16/2023	BS	Non-working travel	3.00	\$ 750.00	B195
5/16/2023	BS	MOR	1.20	600.00	B110
5/16/2023	HK	Non-working travel	3.00	\$ 750.00	B195
5/16/2023	HK	At FSS office - operations; employment contract. Meet w A.Jones	4.50	2,250.00	B210
5/16/2023	KN	Accounting issues; financials	2.00	800.00	B210
5/16/2023	KN	MOR	2.00	800.00	B110
5/17/2023	BS	Non-working travel - Drive to Houston	2.40	\$ 600.00	B195
		At FSS office - meet w A. Jones; operations; staff issues; platinum inventory replacement,			
5/17/2023	BS	cash flow; accounts payable	6.40	3,200.00	B210
5/17/2023	BS	Research - Youngevity, recap historical payments; review contract terms; book contract	1.20	600.00	B120
5/17/2023	HK	At FSS office - meet w A. Jones; operations	6.80	3,400.00	B210
		Operations - meeting with FSS CRO; A. Jones; BlackBriar revenue forecast; plan update for			
5/17/2023	HK	FSS; operations constraints	1.30	650.00	B210
5/17/2023	HK	Non-working travel	3.00	\$ 750.00	B195
5/17/2023	KN	Accounting issues; monthly financials	6.50	2,600.00	B210
5/18/2023	BS	Give send go recovery; follow up w Ortiz office	0.40	200.00	B120
5/18/2023	BS	Digital Mt. data recovery; MOR	2.00	1,000.00	B110
5/18/2023	BS	T: R. Kennerly - tax issues; notice from IRS; email re refund	0.30	150.00	B240
5/18/2023	BS	Emails - UCC atty response to budget	0.20	100.00	B150
5/18/2023	HK	Worked on sales reconciliation & month end entries for April	2.10	1,050.00	B210
5/18/2023	KN	Revenue entries; QB; MOR	7.00	2,800.00	B110
5/19/2023	BS	Review expenses w K. Norderhaug; follow up	0.60	300.00	B210
5/19/2023	BS	Attend status conference- AEJ;FSS; follow on meetings w CRO; counsel;	2.50	1,250.00	B110
5/19/2023	BS	Non-working travel	3.00	750.00	B195
5/19/2023	HK	Status Conference Hearing	1.10	550.00	B210
5/19/2023	KN	Discussions with D Jones; Sarah re invoices; May accounting; Review B.Schleizer	4.00	1,600.00	B110
5/22/2023	BS	MOR review and finalize for filing	1.10	550.00	B110
5/22/2023	KN	MOR; accounting	4.50	1,800.00	B110
5/23/2023	KN	Accounting; invoices- boat issues	4.00	1,600.00	B210
5/24/2023	BS	Book contract analysis; review commission due AEJ	0.70	350.00	B210
5/24/2023	BS	Tax issues; EIN research; outstanding entity filing	0.40	200.00	B240
5/24/2023	BS	Teneo fee analysis; BBA fee analysis	2.20	1,100.00	B170
5/24/2023	HK	Updated FSS Sales Reconciliation	0.75	375.00	B210
5/24/2023	KN	MOR; accounting; review	3.50	1,400.00	B110
5/25/2023	BS	Update call with CRO - FSS re sales; inventory; ESG settlement; operations	0.70	350.00	B210
5/25/2023	HK	Update call with CRO - FSS re sales; inventory; ESG settlement; operations	0.70	350.00	B210
5/26/2023	BS	Fee app	1.20	600.00	B160
5/26/2023	BS	Crypto agreement;	0.50	250.00	B210
5/31/2023	BS	FSS/AEJ platinum product sales agreement review; call - P. Magill	0.80	400.00	B210
5/31/2023	KN	Update accounting; discussion with HomePay, D Jones, L Muniz	3.50	1,400.00	B210
			91.05	\$38,225.00	

Total hours for Robert Schleizer (BS)

30.80 \$13,300.00

Re: Alexander E. Jones, Debtor In Possession

Case No. 22-33553

Billing Period: May 16 through May 31, 2023
 Invoice No. AJ0502-23

Total hours for Harold Kessler (HK)	23.25	10,125.00
Total hours for Kathy Norderhaug (KN)	37.00	14,800.00
	91.05	\$38,225.00

Expenses

From attached expense breakdown		\$ 1,899.37
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Total Invoice Amount		\$40,124.37
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BlackBriar Advisors LLC
 2626 Cole Ave., Suite 300
 Dallas, TX 75204

Alex E. Jones

Billing Period:

May 16 through May 31, 2023

Invoice:

AJ0502-23

<u>Date</u>	<u>Airfare/Train</u>	<u>Mileage</u>	<u>Meals</u>	<u>Auto</u>	<u>Hotel</u>	<u>Other</u>	<u>Total</u>
1-May	-	-	-	-	-	-	-
2-May	-	-	-	-	-	-	-
3-May	-	-	-	-	-	-	-
4-May	-	-	-	-	-	-	-
5-May	-	-	-	-	-	-	-
6-May	-	-	-	-	-	-	-
7-May	-	-	-	-	-	-	-
8-May	-	-	-	-	-	-	-
9-May	-	-	-	-	-	-	-
10-May	-	-	-	-	-	-	-
11-May	-	-	-	-	-	-	-
12-May	-	-	-	-	-	-	-
13-May	-	-	-	-	-	-	-
14-May	-	-	-	-	-	-	-
15-May	-	-	-	-	-	-	-
16-May	129.00	6.16	-	15.80	157.95	-	150.96
17-May	577.60	6.16	35.29	-	353.90	-	972.95
18-May	-	-	142.00	-	-	28.00	170.00
19-May	-	-	-	207.41	398.05	-	605.46
20-May	-	-	-	-	-	-	-
21-May	-	-	-	-	-	-	-
22-May	-	-	-	-	-	-	-
23-May	-	-	-	-	-	-	-
24-May	-	-	-	-	-	-	-
25-May	-	-	-	-	-	-	-
26-May	-	-	-	-	-	-	-
27-May	-	-	-	-	-	-	-
28-May	-	-	-	-	-	-	-
29-May	-	-	-	-	-	-	-
30-May	-	-	-	-	-	-	-
31-May	-	-	-	-	-	-	-
Total	\$ 706.60	\$ 12.32	\$ 177.29	\$ 223.21	\$ 909.90	\$ 28.00	\$ 1,899.37

EXHIBIT “B”

Sixth Monthly Fee Statement

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE)	
)	
ALEXANDER E. JONES	)	CASE No. 22-33553
)	
DEBTOR.	)	(CHAPTER 11)
)	
	)	JUDGE CHRISTOPHER M. LOPEZ

**SIXTH MONTHLY FEE STATEMENT OF BLACKBRIAR ADVISORS, LLC FOR
ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AS
FINANCIAL ADVISOR TO THE DEBTOR FOR THE PERIOD FROM
JUNE 1, 2023 THROUGH JUNE 30, 2023**

Name of Applicant:	BlackBriar Advisors, LLC	
Applicant’s Role in Case:	Financial Advisor	
Date Order of Appointment Signed:	January 20, 2023 (Dkt #112)	
	Beginning of Period	End of Period
Time Period Covered in Statement:	06/01/2023	06/30/2023
Summary of Total Fees and Expenses Requested		
Total Fees Requested in this Statement:		\$44,480.00 ¹ (80% of \$55,600.00)
Total Reimbursable Expenses Requested in this Statement:		\$2,147.75 ²
Summary of Fees for the Period Covered by this Statement		
Professional Fees in this Statement:		\$55,600.00
Total Actual Professional Hours Covered by this Statement:		140.05
Average Hourly Rate for Professionals:		\$397.00

In accordance with the *Order Granting Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Chapter 11 Professionals* [Docket No. #106], each party receiving notice of the monthly fee statement will have 14 days after service of the monthly fee statement to object to the requested fees and expenses. Upon the expiration of such 14 day period, the Debtor is authorized to pay the Professional an amount of 80% of the fees and 100% of the expenses requested in the applicable monthly fee statement.

¹ BlackBriar is holding \$0.00 as a retainer in its Trust Account.

² The date listed for expenses contained in the attached does not necessarily reflect the date on which the expense was actually incurred by Applicant.

Pursuant to §§ 327, 330, 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “Bankruptcy Local Rules”), and the *Order Granting Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* (the “Interim Compensation Order”) [Docket No. 106], BlackBriar Advisors, LLC (“BlackBriar”), as Financial Advisor to the Debtor, hereby files its *Sixth Monthly Fee Statement of BlackBriar Advisors, LLC for Allowance of Compensation for Services Rendered as Financial Advisor to the Debtor for the Period from June 1, 2023 through June 30, 2023* (the “Monthly Fee Statement”).

RELIEF REQUESTED

1. By this Monthly Fee Statement, and pursuant to the Interim Compensation Order, BlackBriar seeks interim payment of \$44,480.00 (80% of \$55,600.00) as compensation for professional services rendered to the Debtor during the period from June 1, 2023 through June 30, 2023 (the “Fee Period”); and reimbursement of actual and necessary expenses in the amount of \$2,147.75, for a total amount of \$46,627.75 to be paid upon expiration of the objection deadline barring any objections, pursuant to the Interim Compensation Order.

2. In support of the Monthly Fee Statement, BlackBriar submits a *Summary of Expenses for the Fee Period*, attached hereto as **Exhibit A**, a *Summary of Fees by Category as Financial Advisor for the Fee Period*, attached as **Exhibit B**, and a *Detailed Record of Fees as Financial Advisor for the Fee Period*, attached hereto as **Exhibit C**.

3. Pursuant to the Interim Compensation Order, any party objecting to the payment of the compensation and reimbursement of expenses requested herein shall serve on the undersigned counsel and the following Retained Professionals (as defined in the Interim Compensation Order),

and each of the other Notice Parties a written objection (the “Objection”) so that it is received on or before the Objection Deadline:

- a. Co-Counsel to Debtor, Jordan & Ortiz, P.C., 500 North Shoreline Blvd., Suite 900, Corpus Christi, TX 78401 (Attn: Shelby Jordan, sjordan@jhwclaw.com)
- b. U.S. Trustee c/o Ha Minh Nguyen and Jayson Ruff, Office of the United States Trustee 515 Rusk St, Ste 3516 Houston, TX 77002, ha.nguyen@usdoj.gov, jayson.b.ruff@usdoj.gov
- c. Proposed Counsel to the Official Committee of Unsecured Creditors, Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, NY 10036 (Attn: David M. Zensky, Marty L. Brimmage, Jr., Sara L. Brauner and Melanie A. Miller; dzensky@akingump.com, mbrimmage@akingump.com, sbrauner@akingump.com, melanie.miller@akingump.com
- d. Counsel to Connecticut Plaintiffs, (a) Koskoff Koskoff & Bieder PC, 350 Fairfield Avenue, Bridgeport, CT 06604 (Attn: Alinor Sterling, ASterling@koskoff.com) and (b) Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, NY 10019 (Attn: Kyle J. Kimpler and Martin Salvucci, kkimpler@paulweiss.com, msalvucci@paulweiss.com)
- e. Counsel to Texas Plaintiffs, (a) McDowell Hetherington LLP, 1001 Fannin Street, Suite 2700, Houston, TX 77002 (Attn: Avi Moshenberg, avi.moshenberg@mhllp.com) and (b) Chamberlain, Hrdlicka, White, Williams & Aughtry, PC, 1200 Smith Street, Suite 1400, Houston, TX 77002 (Attn: Jarrod B. Martin, Jarrod.Martin@chamberlainlaw.com)
- f. Any other parties that the Court may designate.

In light of the nature of the relief requested herein, BlackBriar submits that no further or other notice is required.

4. Although every effort has been made to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. BlackBriar reserves the right to make further application to this Court for allowance of such fees and expenses not included

herein. Subsequent Monthly Fee Statements will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, and the Interim Compensation Order.

5. Therefore, BlackBriar respectfully submits support for its fees in the amount of \$55,575.00 for reasonable, actual and necessary services rendered by it on behalf of the Debtor during the Fee Period and \$2,147.75 for reasonable, actual and necessary expenses incurred during the Fee Period. BlackBriar further submits that, pursuant to the Interim Compensation Order, and pending the expiration of the objection deadline, if no objections to the Fee Statement are received, that the Debtor shall be authorized to immediately pay to BlackBriar the amount of \$46,627.75 which is equal to the sum of 80% of BlackBriar's fees and 100% of BlackBriar's expenses incurred during the Fee Period.

Houston, TX

Dated: August 31, 2023

BLACKBRIAR ADVISORS, LLC

By: /s/ Robert Schleizer

Robert Schleizer

2626 Cole Ave., Suite 300

Dallas, TX 75201

Telephone: 214-599-8600

Email: bschleizer@blackbriaradvisors.com

**FINANCIAL ADVISORS FOR DEBTOR
ALEXANDER E. JONES**

CERTIFICATE OF SERVICE

I certify that on March 31, 2023, a true and correct copy of the foregoing pleading was served upon the parties listed on the attached service list via the Court's ECF system and pursuant to Local Rule 9003-1, via e mail or U.S. mail as follows:

- a. Co-Counsel to Debtor, Jordan & Ortiz, P.C., 500 North Shoreline Blvd., Suite 900, Corpus Christi, TX 78401 (Attn: Shelby Jordan, sjordan@jhwclaw.com)
- b. U.S. Trustee c/o Ha Minh Nguyen and Jayson ruff, Office of the United States Trustee 515 Rusk St, Ste 3516 Houston, TX 77002, ha.nguyen@usdoj.gov, jayson.b.ruff@usdoj.gov
- c. Proposed Counsel to the Official Committee of Unsecured Creditors, Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, NY 10036 (Attn: David M. Zensky, Marty L. Brimmage, Jr., Sara L. Brauner and Melanie A. Miller; dzensky@akingump.com, mbrimmage@akingump.com, sbrauner@akingump.com, melanie.miller@akingump.com)
- d. Counsel to Connecticut Plaintiffs, (a) Koskoff Koskoff & Bieder PC, 350 Fairfield Avenue, Bridgeport, CT 06604 (Attn: Alinor Sterling, ASterling@koskoff.com) and (b) Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, NY 10019 (Attn: Kyle J. Kimpler and Martin Salvucci, kkimpler@paulweiss.com, msalvucci@paulweiss.com)
- e. Counsel to Texas Plaintiffs, (a) McDowell Hetherington LLP, 1001 Fannin Street, Suite 2700, Houston, TX 77002 (Attn: Avi Moshenberg, avi.moshenberg@mhlhp.com) and (b) Chamberlain, Hrdlicka, White, Williams & Aughtry, PC, 1200 Smith Street, Suite 1400, Houston, TX 77002 (Attn: Jarrod B. Martin, Jarrod.Martin@chamberlainlaw.com)
- f. Any other parties that the Court may designate.

/s/ Christina W. Stephenson

Christina W. Stephenson

EXHIBIT “A”

SUMMARY OF EXPENSES FOR THE FEE PERIOD

EXPENSE	TOTAL
Airfare/Train	\$1,155.20
Mileage	12.32
Meals	206.16
Auto	15.80
Hotel	445.77
Other	312.50

EXHIBIT “B”**SUMMARY OF FEES AND EXPENSES BY CATEGORY
FOR THE FEE PERIOD**

<u>CATEGORIES</u>	<u>PROFESSIONAL TIME</u>
B110 Case Administration	34.10
B120 Asset Analysis and Recovery	1.20
B130 Asset Disposition	0.00
B140 Relief from Stay/Adequate Protection	0.00
B150 Meetings of & Communications with Creditors	0.00
B160 Fee/Employment Applications	0.00
B170 Fee/Employment Objections	2.50
B180 Avoidance Action Analysis	0.00
B185 Assumption/Rejection of Executory Contracts	0.00
B190 Other Contested Matters	0.00
B195 Non-Working Travel	18.00
B210 Business Operations	77.60
B220 Employee Benefits/Pensions	.60
B230 Financing/Cash Collections	0.00
B240 Tax Issues	3.50
B250 Real Estate	0.00
B260 Board of Directors Matters	0.00
B310 Claims Administration and Objections	0.00
B320 Plan and Disclosure Statement	2.60
B410 General Bankruptcy Advice/Opinions	0.00
B420 Restructurings	0.00
TOTALS:	140.10

EXHIBIT “C”

DETAILED RECORD OF FEES FOR THE FEE PERIOD



BLACK BRIAR

ADVISORS LLC

June 30, 2023

Alex E. Jones
c/o Shelby A. Jordan
Jordan & Ortiz, P.C.
6207 Bee Cave Road, Suite 120
Austin, TX 78746

Re: **Alexander E. Jones, Debtor In Possession**

Case No. 22-33553

Billing Period: **June 1 through June 30, 2023**

Invoice No. **AJ0601-23**

Professional Services

Rendered:

<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>	<u>Task Code</u>
6/1/2023	HK	Updated FSS Sales Reconciliation	0.80	400.00	B210
6/1/2023	HK	Status update call with FSS CRO	0.80	400.00	B210
6/1/2023	KN	Match invoices to bank activity	2.50	1,000.00	B210
6/5/2023	BS	Counter proposal review and revisions to UCC offer	1.00	500.00	B320
6/5/2023	HK	Reviewed & sent comments regarding certain aspects of plan	0.80	400.00	B320
6/5/2023	KN	Update accounting; bank statements	4.00	1,600.00	B210
6/6/2023	BS	Correspondence with counsel re Employment contract proposal re additional compensation	0.60	300.00	B220
6/6/2023	BS	Teneo fee app review and objections	2.50	1,250.00	B170
6/6/2023	KN	May accounting; accruals; meet with Bob; issues with invoices	5.50	2,200.00	B210
6/7/2023	BS	Non-working travel	3.00	750.00	B195
6/7/2023	BS	Plan review FSS and AEJ counter proposal tax issues;	0.80	200.00	B240
6/7/2023	BS	Review AEJ affidavit - re Texas plaintiffs; discuss w AEJ	0.50	125.00	B110
6/7/2023	BS	On site - operations; discussion with AEJ; review payables	3.40	850.00	B210
6/7/2023	BS	Non-working travel	3.00	750.00	B195
6/7/2023	KN	May bank reconciliations; invoices	4.50	1,800.00	B210
6/8/2023	BS	ESG Hearing Emergency Motion for Protective Order	0.70	350.00	B110
6/8/2023	BS	On site - operations; discussion with AEJ; review payables	2.00	500.00	B210
6/8/2023	BS	Research Youngevity; email demand	1.20	300.00	B120
6/8/2023	BS	Research unresolved tax issues; other income; travel expenses; call R. Kennerly; POA for Kennerly for additional research.	0.90	225.00	B240
6/8/2023	HK	Updated FSS Sales Reconciliation	0.80	400.00	B210
6/8/2023	HK	ESG Hearing Emergency Motion for Protective Order	0.70	350.00	B110
6/8/2023	HK	Reviewed counter Plan Proposal	0.80	400.00	B320
6/8/2023	KN	Cash Flow; financials	4.50	1,800.00	B210
6/9/2023	BS	Update exempt assets and schedules for settlement offer to creditors	0.90	450.00	B210
6/9/2023	KN	May MOR; Cash Flow	6.00	2,400.00	B110
6/11/2023	BS	Update professional fees for MOR	0.70	350.00	B110
6/12/2023	BS	Research and call w N. Allred; R. Kennerly re: settlement structure tax issues	0.60	300.00	B240
6/12/2023	KN	MOR	6.00	2,400.00	B110
6/13/2023	BS	Non-working travel	3.00	750.00	B195
6/13/2023	BS	BBA call - FSS/Platinum sales reconciliation; review ESG contract; calculate reserves	1.10	550.00	B210
6/13/2023	BS	BBA call - FSS/Platinum sales reconciliation	0.50	250.00	B210
6/13/2023	BS	IRS proof of claim research; tax id no. issues re: FSS payroll and claim	0.80	400.00	B240
6/13/2023	HK	Call with BlackBriar to go over sales reconciliation for MOR	0.70	350.00	B210
6/13/2023	KN	MOR; AR reconciliation	4.50	1,800.00	B210
6/14/2023	BS	Additional POA's related entities to access tax records	0.40	200.00	B240
6/14/2023	BS	Onsite - Operations and accounting; employment contract; open issues - ESG, Crypto; follow up Youngevity;	6.50	3,250.00	B210
6/14/2023	BS	Non-working travel	3.00	750.00	B195

Re: Alexander E. Jones, Debtor In Possession

Case No. 22-33553

Billing Period: June 1 through June 30, 2023
 Invoice No. AJ0601-23

6/14/2023	HK	Call with BlackBriar to go over sales reconciliation & AR owed AEJ	0.50	250.00	B210
6/15/2023	BS	Domestic pay issues and policies; accounting and payables	1.20	600.00	B210
6/15/2023	BS	Provide missing bank information for counsel for UCC	0.50	250.00	B110
6/15/2023	HK	Updated FSS Sales Reconciliation	0.70	350.00	B210
6/15/2023	KN	June accounting, revenue reconciliation - product sales and other income	4.00	1,600.00	B210
6/16/2023	KN	MOR , finalize sales recon	2.00	800.00	B210
6/20/2023	KN	Budget; Accounting; Financials	4.50	1,800.00	B210
		Review SOFA schedules; revise and prepare support - call with counsel; calculate AEJ			
6/21/2023	BS	admin claim	2.90	1,450.00	B110
6/21/2023	BS	Call w Teneo re: fee app	0.40	200.00	B110
6/21/2023	KN	SOFA Recon, budget, accounting	6.50	2,600.00	B110
6/22/2023	BS	Meeting w P. Magill re operations; follow up sales and plan budget; insurance review	2.20	1,100.00	B210
6/23/2023	BS	Follow up- insurance analysis	0.50	250.00	B210
6/23/2023	KN	Budget	4.00	1,600.00	B210
6/24/2023	KN	Budget	3.50	1,400.00	B210
6/25/2023	KN	QB accounting	2.50	1,000.00	B210
6/26/2023	HK	Updated FSS Sales Reconciliation	0.70	350.00	B210
6/26/2023	KN	Accounting; discussion with Leslie	3.50	1,400.00	B210
6/27/2023	KN	Review SOFA' review invoices and charges to bank	2.50	1,000.00	B110
6/28/2023	BS	Non-working travel	3.00	750.00	B195
6/28/2023	KN	Review SOFA; accounting	3.50	1,400.00	B110
6/29/2023	BS	Attend Status conference; follow on meetings - Houston	2.50	1,250.00	B110
6/29/2023	BS	ESG/FSS analysis	0.60	300.00	B210
6/29/2023	BS	Non-working travel	3.00	750.00	B195
6/29/2023	HK	Updated FSS Sales Reconciliation	0.70	350.00	B210
6/29/2023	HK	In Person or Remote Final Cash Collateral Hearing	0.70	350.00	B110
6/29/2023	KN	Update accounting; review entries	3.50	1,400.00	B210
			140.10	\$55,600.00	
Total hours for Robert Schleizer (BS)			53.90	\$20,250.00	
Total hours for Harold Kessler (HK)			8.70	4,350.00	
Total hours for Kathy Norderhaug (KN)			77.50	31,000.00	
			140.10	\$55,600.00	

Other Expenses**Expenses**

From attached expense breakdown

\$ 2,147.75

Total Invoice Amount**\$57,747.75**

BlackBriar Advisors LLC
 2626 Cole Ave., Suite 300
 Dallas, TX 75204

Alex E. Jones

Billing Period:

June 1 through June 30, 2023

Invoice:

AJ0601-23

<u>Date</u>	<u>Airfare/Train</u>	<u>Mileage</u>	<u>Meals</u>	<u>Auto</u>	<u>Hotel</u>	<u>Other</u>	<u>Total</u>
1-Jun	129.00	6.16	-	15.80	-	-	150.96
2-Jun	129.00	6.16	35.29	-	157.95	-	328.40
3-Jun	-	-	-	-	-	-	-
4-Jun	-	-	-	-	-	-	-
5-Jun	-	-	-	-	-	-	-
6-Jun	-	-	-	-	-	-	-
7-Jun	448.60	-	-	-	148.59	-	597.19
8-Jun	-	-	76.00	-	-	100.00	176.00
9-Jun	-	-	-	-	-	42.70	42.70
10-Jun	-	-	-	-	-	-	-
11-Jun	-	-	-	-	-	-	-
12-Jun	-	-	-	-	-	-	-
13-Jun	-	-	-	-	-	-	-
14-Jun	-	-	-	-	-	-	-
15-Jun	-	-	65.00	-	139.23	55.00	259.23
16-Jun	-	-	-	-	-	-	-
17-Jun	448.60	-	-	-	-	-	448.60
18-Jun	-	-	-	-	-	-	-
19-Jun	-	-	-	-	-	-	-
20-Jun	-	-	-	-	-	-	-
21-Jun	-	-	-	-	-	-	-
22-Jun	-	-	-	-	-	-	-
23-Jun	-	-	-	-	-	-	-
24-Jun	-	-	-	-	-	-	-
25-Jun	-	-	-	-	-	-	-
26-Jun	-	-	-	-	-	-	-
27-Jun	-	-	-	-	-	-	-
28-Jun	-	-	-	-	-	-	-
29-Jun	-	-	29.87	-	-	114.80	144.67
30-Jun	-	-	-	-	-	-	-
1-Jul	-	-	-	-	-	-	-
Total	\$ 1,155.20	\$ 12.32	\$ 206.16	\$ 15.80	\$ 445.77	\$ 312.50	\$ 2,147.75

EXHIBIT “C”

Seventh Monthly Fee Statement

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE)	
)	
ALEXANDER E. JONES	)	CASE No. 22-33553
)	
DEBTOR.	)	(CHAPTER 11)
)	
	)	JUDGE CHRISTOPHER M. LOPEZ

**SEVENTH MONTHLY FEE STATEMENT OF BLACKBRIAR ADVISORS, LLC FOR
ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AS
FINANCIAL ADVISOR TO THE DEBTOR FOR THE PERIOD FROM
JULY 1, 2023 THROUGH AUGUST 31, 2023**

Name of Applicant:	BlackBriar Advisors, LLC	
Applicant’s Role in Case:	Financial Advisor	
Date Order of Appointment Signed:	January 20, 2023 (Dkt #112)	
	Beginning of Period	End of Period
Time Period Covered in Statement:	07/01/2023	08/31/2023
Summary of Total Fees and Expenses Requested		
Total Fees Requested in this Statement:	\$107,680.00 ¹ (80% of \$134,600.00)	
Total Reimbursable Expenses Requested in this Statement:	\$8,534.84 ²	
Summary of Fees for the Period Covered by this Statement		
Professional Fees in this Statement:	\$134,600	
Total Actual Professional Hours Covered by this Statement:	327.90	
Average Hourly Rate for Professionals:	\$410.49	

In accordance with the *Order Granting Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Chapter 11 Professionals* [Docket No. #106], each party receiving notice of the monthly fee statement will have 14 days after service of the monthly fee statement to object to the requested fees and expenses. Upon the expiration of such 14 day period, the Debtor is authorized to pay the Professional an amount of 80% of the fees and 100% of the expenses requested in the applicable monthly fee statement.

¹ BlackBriar is holding \$0.00 as a retainer in its Trust Account.

² The date listed for expenses contained in the attached does not necessarily reflect the date on which the expense was actually incurred by Applicant.

Pursuant to §§ 327, 330, 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “Bankruptcy Local Rules”), and the *Order Granting Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* (the “Interim Compensation Order”) [Docket No. 106], BlackBriar Advisors, LLC (“BlackBriar”), as Financial Advisor to the Debtor, hereby files its *Seventh Monthly Fee Statement of BlackBriar/ Advisors, LLC. for Allowance of Compensation for Services Rendered as Financial Advisor to the Debtor for the Period from July 1, 2023 through August 31, 2023* (the “Monthly Fee Statement”).

RELIEF REQUESTED

1. By this Monthly Fee Statement, and pursuant to the Interim Compensation Order, BlackBriar seeks interim payment of \$107,680.00 (80% of \$134,600.00) as compensation for professional services rendered to the Debtor during the period from July 1, 2023 through August 31, 2023 (the “Fee Period”); and reimbursement of actual and necessary expenses in the amount of \$8,534.84, for a total amount of \$116,214.84 to be paid upon expiration of the objection deadline barring any objections, pursuant to the Interim Compensation Order.

2. In support of the Monthly Fee Statement, BlackBriar submits a *Summary of Expenses for the Fee Period*, attached hereto as **Exhibit A**, a *Summary of Fees by Category as Financial Advisor for the Fee Period*, attached as **Exhibit B**, and a *Detailed Record of Fees as Financial Advisor for the Fee Period*, attached hereto as **Exhibit C**.

3. Pursuant to the Interim Compensation Order, any party objecting to the payment of the compensation and reimbursement of expenses requested herein shall serve on the undersigned counsel and the following Retained Professionals (as defined in the Interim Compensation Order),

and each of the other Notice Parties a written objection (the “Objection”) so that it is received on or before the Objection Deadline:

- a. Co-Counsel to Debtor, Jordan & Ortiz, P.C., 500 North Shoreline Blvd., Suite 900, Corpus Christi, TX 78401 (Attn: Shelby Jordan, sjordan@jhwclaw.com)
- b. U.S. Trustee c/o Ha Minh Nguyen and Jayson Ruff, Office of the United States Trustee 515 Rusk St, Ste 3516 Houston, TX 77002, ha.nguyen@usdoj.gov, jayson.b.ruff@usdoj.gov
- c. Proposed Counsel to the Official Committee of Unsecured Creditors, Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, NY 10036 (Attn: David M. Zensky, Marty L. Brimmage, Jr., Sara L. Brauner and Melanie A. Miller; dzensky@akingump.com, mbrimmage@akingump.com, sbrauner@akingump.com, melanie.miller@akingump.com
- d. Counsel to Connecticut Plaintiffs, (a) Koskoff Koskoff & Bieder PC, 350 Fairfield Avenue, Bridgeport, CT 06604 (Attn: Alinor Sterling, ASterling@koskoff.com) and (b) Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, NY 10019 (Attn: Kyle J. Kimpler and Martin Salvucci, kkimpler@paulweiss.com, msalvucci@paulweiss.com)
- e. Counsel to Texas Plaintiffs, (a) McDowell Hetherington LLP, 1001 Fannin Street, Suite 2700, Houston, TX 77002 (Attn: Avi Moshenberg, avi.moshenberg@mhllp.com) and (b) Chamberlain, Hrdlicka, White, Williams & Aughtry, PC, 1200 Smith Street, Suite 1400, Houston, TX 77002 (Attn: Jarrod B. Martin, Jarrod.Martin@chamberlainlaw.com)
- f. Any other parties that the Court may designate.

In light of the nature of the relief requested herein, BlackBriar submits that no further or other notice is required.

4. Although every effort has been made to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. BlackBriar reserves the right to make further application to this Court for allowance of such fees and expenses not included

herein. Subsequent Monthly Fee Statements will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, and the Interim Compensation Order.

5. Therefore, BlackBriar respectfully submits support for its fees in the amount of \$134,600.00 for reasonable, actual and necessary services rendered by it on behalf of the Debtor during the Fee Period and \$8,534.84 for reasonable, actual and necessary expenses incurred during the Fee Period. BlackBriar further submits that, pursuant to the Interim Compensation Order, and pending the expiration of the objection deadline, if no objections to the Fee Statement are received, that the Debtor shall be authorized to immediately pay to BlackBriar the amount of \$116,214.84 which is equal to the sum of 80% of BlackBriar's fees and 100% of BlackBriar's expenses incurred during the Fee Period.

Houston, TX

Dated: September 15, 2023

BLACKBRIAR ADVISORS, LLC

By: /s/ Robert Schleizer

Robert Schleizer

2626 Cole Ave., Suite 300

Dallas, TX 75201

Telephone: 214-599-8600

Email: bschleizer@blackbriaradvisors.com

**FINANCIAL ADVISORS FOR DEBTOR
ALEXANDER E. JONES**

CERTIFICATE OF SERVICE

I certify that on September 15, 2023, a true and correct copy of the foregoing pleading was served upon the parties listed on the attached service list via the Court's ECF system and pursuant to Local Rule 9003-1, via e mail or U.S. mail as follows:

- a. Co-Counsel to Debtor, Jordan & Ortiz, P.C., 500 North Shoreline Blvd., Suite 900, Corpus Christi, TX 78401 (Attn: Shelby Jordan, sjordan@jhwclaw.com)
- b. U.S. Trustee c/o Ha Minh Nguyen and Jayson ruff, Office of the United States Trustee 515 Rusk St, Ste 3516 Houston, TX 77002, ha.nguyen@usdoj.gov, jayson.b.ruff@usdoj.gov
- c. Proposed Counsel to the Official Committee of Unsecured Creditors, Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, NY 10036 (Attn: David M. Zensky, Marty L. Brimmage, Jr., Sara L. Brauner and Melanie A. Miller; dzensky@akingump.com, mbrimmage@akingump.com, sbrauner@akingump.com, melanie.miller@akingump.com
- d. Counsel to Connecticut Plaintiffs, (a) Koskoff Koskoff & Bieder PC, 350 Fairfield Avenue, Bridgeport, CT 06604 (Attn: Alinor Sterling, ASterling@koskoff.com) and (b) Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, NY 10019 (Attn: Kyle J. Kimpler and Martin Salvucci, kkimpler@paulweiss.com, msalvucci@paulweiss.com)
- e. Counsel to Texas Plaintiffs, (a) McDowell Hetherington LLP, 1001 Fannin Street, Suite 2700, Houston, TX 77002 (Attn: Avi Moshenberg, avi.moshenberg@mhlhp.com) and (b) Chamberlain, Hrdlicka, White, Williams & Aughttry, PC, 1200 Smith Street, Suite 1400, Houston, TX 77002 (Attn: Jarrod B. Martin, Jarrod.Martin@chamberlainlaw.com)
- f. Any other parties that the Court may designate.

/s/ Christina W. Stephenson

Christina W. Stephenson

EXHIBIT “A”

SUMMARY OF EXPENSES FOR THE FEE PERIOD

EXPENSE	TOTAL
Airfare/Train	\$5,710.71
Mileage	485.77
Meals	983.03
Auto	439.82
Hotel	843.51
Other	72.00

EXHIBIT “B”**SUMMARY OF FEES AND EXPENSES BY CATEGORY
FOR THE FEE PERIOD**

<u>CATEGORIES</u>	<u>PROFESSIONAL TIME</u>
B110 Case Administration	31.6
B120 Asset Analysis and Recovery	5.2
B130 Asset Disposition	0.00
B140 Relief from Stay/Adequate Protection	0.00
B150 Meetings of & Communications with Creditors	0.00
B160 Fee/Employment Applications	3.5
B170 Fee/Employment Objections	0.00
B180 Avoidance Action Analysis	0.00
B185 Assumption/Rejection of Executory Contracts	0.00
B190 Other Contested Matters	0.00
B195 Non-Working Travel	50.00
B210 Business Operations	234.10
B220 Employee Benefits/Pensions	0.00
B230 Financing/Cash Collections	0.00
B240 Tax Issues	3.50
B250 Real Estate	0.00
B260 Board of Directors Matters	0.00
B310 Claims Administration and Objections	0.00
B320 Plan and Disclosure Statement	0.00
B410 General Bankruptcy Advice/Opinions	0.00
B420 Restructurings	0.00
TOTALS:	327.90

EXHIBIT “C”

DETAILED RECORD OF FEES FOR THE FEE PERIOD



BLACK BRIAR

ADVISORS LLC

July 31, 2023

Alex E. Jones
c/o Shelby A. Jordan
Jordan & Ortiz, P.C.
6207 Bee Cave Road, Suite 120
Austin, TX 78746

Re: **Alexander E. Jones, Debtor In Possession**

Case No. 22-33553

Billing Period: July 1 through July 31, 2023

Invoice No. AJ0701-23

Professional Services

Rendered:

<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>	<u>Task Code</u>
7/3/2023	KN	Reconcile bank accounts	5.00	\$ 2,000.00	B210
7/4/2023	KN	Property Tax Accrual; June Financials	3.00	1,200.00	B210
7/5/2023	KN	June - Cash account reconciliations; financial review	5.00	2,000.00	B210
7/5/2023	BS	June Financials; Accounting issues	0.70	350.00	B210
7/6/2023	KN	June Accounting; issues regarding invoices	6.00	2,400.00	B210
7/7/2023	HK	Updated FSS Sales Reconciliation	0.70	350.00	B210
7/7/2023	KN	June Accounting	7.00	2,800.00	B210
7/7/2023	BS	Operational issues and cash flow; ESG reconciliation review and responses; domestic help hours	2.20	1,100.00	B210
7/10/2023	KN	Update July accounting	3.50	1,400.00	B210
7/10/2023	BS	Professional fee analysis and accrual	1.00	500.00	B210
7/11/2023	KN	Update July accounting	2.50	1,000.00	B210
7/12/2023	HK	Internal discussions FSS settlement reconciliations & calculating AR	0.80	400.00	B210
7/12/2023	BS	Operational issues and cash flow; ESG reconciliation; calls with counsel	1.10	550.00	B210
7/13/2023	HK	Call with FSS to discuss AR reconciliation	0.20	100.00	B210
7/13/2023	BS	Meeting -- FSS re ESG reconciliation;	0.50	250.00	B210
7/13/2023	HK	Review ESG data; call re outstanding information;	1.50	750.00	B210
7/18/2023	KN	July accounting	3.50	1,400.00	B210
7/18/2023	BS	ESG reconciliation; mails to counsel; FSS; professional fee recap; communication Security Bank/ FSS re motorhome	3.00	1,500.00	B210
7/19/2023	HK	Review UCC Response to Jones Proposal	0.50	250.00	B210
7/19/2023	KN	Update June MOR	4.00	1,600.00	B110
7/19/2023	BS	Review MOR; corrections	0.60	300.00	B110
7/19/2023	BS	Operations; bitcoin reconciliation; cash and product sales update	0.80	400.00	B210
7/20/2023	HK	Updated FSS Sales Reconciliation	0.70	350.00	B210
7/20/2023	KN	Update June MOR- professional fees	3.50	1,400.00	B110
7/20/2023	BS	Banking issues; domestic help schedule/hours	0.70	350.00	B210
7/21/2023	KN	Review MOR; corrections	3.50	1,400.00	B210
7/21/2023	BS	Review MOR; corrections	0.40	200.00	B110
7/23/2023	KN	Transfers to Erika - re; attorney request	2.50	1,000.00	B110
7/24/2023	KN	Update accounting	3.50	1,400.00	B210
7/25/2023	HK	Non-working travel	3.00	750.00	B195
7/25/2023	HK	At FSS office; operations meetings; meeting with CRO- FSS; meeting with AEJ;	8.00	4,000.00	B210
7/25/2023	BS	Call with E. Jones counsel re: transfers	0.90	450.00	B110
7/25/2023	KN	Meet in Austin; review transfers and budget	5.10	2,040.00	B210
7/25/2023	KN	Call with E. Jones counsel re: transfers	0.90	360.00	B110
7/25/2023	KN	Non-working travel	3.00	600.00	B195
7/25/2023	BS	Non-working travel	3.00	750.00	B195
7/25/2023	BS	At FSS office; operations meetings; meeting with CRO- FSS; meeting with AEJ	5.20	2,600.00	B210
7/26/2023	HK	At FSS office; operations meetings;	4.00	2,000.00	B210
7/26/2023	HK	Non-working travel	3.00	750.00	B195
7/26/2023	KN	Austin; review accounting; pending items	6.00	2,400.00	B210
7/26/2023	KN	Non-working travel	3.00	600.00	B195
7/26/2023	BS	At FSS office; operations meetings;	4.60	2,300.00	B210
7/26/2023	BS	TWC tax issues - coordinate with FSS; Call to TWC (.8)	0.80	400.00	B240
7/26/2023	BS	Non-working travel - to Houston	2.00	500.00	B195
7/27/2023	HK	FSS Cont'd Cash Collateral Hearing	0.50	250.00	B110
7/27/2023	KN	Update accounting	4.00	1,600.00	B210
7/27/2023	HK	Attend Cash Collateral Hearing; follow on meetings with counsel re: settlement; ESG	3.10	1,550.00	B110
7/27/2023	BS	Non-working travel	3.00	750.00	B195
7/28/2023	HK	Updated FSS Sales Reconciliation	1.70	850.00	B210

Re: Alexander E. Jones, Debtor In Possession

Case No. 22-33553

Billing Period: July 1 through July 31, 2023
 Invoice No. AJ0701-23

7/28/2023	KN	Update accounting	4.00	1,600.00	B210
7/28/2023	BS	Review revise May & June fee app	3.50	1,750.00	B160
7/30/2023	KN	Update accounting	2.50	1,000.00	B210
7/31/2023	KN	Reconcile Bank Accounts; accruals	5.00	2,000.00	B210
			147.70	\$ 60,550.00	

Total hours for Robert Schleizer (BS)	34.00	\$ 15,000.00
Total hours for Harold Kessler (HK)	27.70	12,350.00
Total hours for Kathy Norderhaug (KN)	86.00	33,200.00
	147.70	\$ 60,550.00

Other ExpensesExpenses

From attached expense breakdown	\$ 1,728.43
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Total Invoice Amount

\$ 62,278.43

BlackBriar Advisors LLC
 2626 Cole Ave., Suite 300
 Dallas, TX 75204

Alex E. Jones

Billing Period:

July 1 through July 31, 2023

Invoice:

AJ0701-23

<u>Date</u>	<u>Airfare/Train</u>	<u>Mileage</u>	<u>Meals</u>	<u>Auto</u>	<u>Hotel</u>	<u>Other</u>	<u>Total</u>
1-Jul	-	-	-	-	-	-	-
2-Jul	-	-	-	-	-	-	-
3-Jul	-	-	-	-	-	-	-
4-Jul	-	-	-	-	-	-	-
5-Jul	-	-	-	-	-	-	-
6-Jul	-	-	-	-	-	-	-
7-Jul	-	-	-	-	-	-	-
8-Jul	-	-	-	-	-	-	-
9-Jul	-	-	-	-	-	-	-
10-Jul	-	-	-	-	-	-	-
11-Jul	-	-	-	-	-	-	-
12-Jul	-	-	-	-	-	-	-
13-Jul	-	-	-	-	-	-	-
14-Jul	-	-	-	-	-	-	-
15-Jul	-	-	-	-	-	-	-
16-Jul	-	-	-	-	-	-	-
17-Jul	-	-	-	-	-	-	-
18-Jul	-	-	-	-	-	-	-
19-Jul	-	-	-	-	-	-	-
20-Jul	-	-	-	-	-	-	-
21-Jul	-	-	-	-	-	-	-
22-Jul	-	-	-	-	-	-	-
23-Jul	-	-	-	-	-	-	-
24-Jul	-	-	-	-	-	-	-
25-Jul	567.40	6.16	260.48	16.26	-	-	850.30
26-Jul	129.00	6.16	211.08	45.36	321.78	-	713.38
27-Jul	-	-	129.53	11.22	-	24.00	164.75
28-Jul	-	-	-	-	-	-	-
29-Jul	-	-	-	-	-	-	-
30-Jul	-	-	-	-	-	-	-
31-Jul	-	-	-	-	-	-	-
Total	\$ 696.40	\$ 12.32	\$ 601.09	\$ 72.84	\$ 321.78	\$ 24.00	\$ 1,728.43



BLACK BRIAR

ADVISORS LLC

August 31, 2023

Alex E. Jones
c/o Shelby A. Jordan
Jordan & Ortiz, P.C.
6207 Bee Cave Road, Suite 120
Austin, TX 78746

Re: **Alexander E. Jones, Debtor In Possession**

Case No. 22-33553

Billing Period: **August 1 through August 31, 2023**

Invoice No. **AJ0801-23**

Professional Services

Rendered:

<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>	<u>Task Code</u>
8/1/2023	KN	Update July accounting	5.50	\$ 2,200.00	B210
8/2/2023	BS	Non-working travel	3.00	750.00	B195
8/2/2023	KN	Update July accounting; review transactions for Trustee	7.00	2,800.00	B210
8/3/2023	BS	On-site - meetings with A.Jones and FSS CRO - operational issues 3.0; accounting and operational issues, cash flow, contract review (personal services) (4.2)	7.20	3,600.00	B210
8/3/2023	BS	Call with A. Jones and TWC domestic	0.60	300.00	B240
8/3/2023	BS	Non-working travel	3.00	750.00	B195
8/3/2023	HK	Reviewed emails regarding Wednesday's meeting with FSS, FSS CRO, AEJ & BlackBriar	0.50	250.00	B210
8/3/2023	KN	Budget comparison; July accounting; review invoices; begin MOR	7.00	2,800.00	B210
8/7/2023	BS	Personnel issues - Domestic staff; emails; calls re: transfer of responsibility	2.30	1,150.00	B210
8/7/2023	HK	Updated FSS Sales Reconciliation for week of 07/30/23	0.70	350.00	B210
8/7/2023	HK	Reviewed Teneo April fee application	0.30	150.00	B210
8/7/2023	HK	Status Conference	0.30	150.00	B110
8/7/2023	KN	July Accounting; budget comparison	7.00	2,800.00	B210
8/8/2023	BS	Responses to Teneo questions	2.90	1,450.00	B110
8/8/2023	HK	Reviewed response to Teneo	0.50	250.00	B110
8/8/2023	KN	July accounting, budget, get supporting invoices	6.50	2,600.00	B210
8/9/2023	BS	Property tax exemption denial, call with E. Jones and appraisal district; Conversation with counsel	0.70	350.00	B110
8/9/2023	BS	Responses to Teneo questions revisions	0.30	150.00	B110
8/9/2023	BS	Non-working travel	3.00	750.00	B195
8/9/2023	HK	Conversation with counsel and B. Schleizer - open issues	0.40	200.00	B210
8/9/2023	KN	July accounting issues;	7.00	2,800.00	B210
8/10/2023	BS	On-site - meetings with A.Jones and FSS CRO - operational issues and accounting issues, cash flow	6.50	3,250.00	B210
8/10/2023	BS	Non-working travel	3.00	750.00	B195
8/10/2023	HK	Conversation with Attorney & BlackBriar	0.30	150.00	B210
8/10/2023	KN	Budget comparison; accounting issues	3.50	1,400.00	B210
8/10/2023	KN	July MOR	1.50	600.00	B110
8/11/2023	HK	Reviewed MOR	0.50	250.00	B210
8/11/2023	KN	Budget; boat issues	4.50	1,800.00	B210
8/14/2023	BS	Non-working travel	3.00	750.00	B195
8/14/2023	KN	Accounting issues; invoice support' homepay issues	7.00	2,800.00	B210
8/15/2023	BS	In Houston; meetings with counsel; attend hearing; follow on meetings with counsel	5.70	2,850.00	B110
8/15/2023	BS	Non-working travel	3.00	750.00	B195
8/15/2023	HK	Attend hearing	3.30	1,650.00	B110
8/15/2023	KN	August accounting; invoices,	4.00	1,600.00	B210
8/16/2023	BS	Conference call with FSS, counsel and tax professionals	1.20	600.00	B240
8/16/2023	KN	Discussions with boat broker; accounting, budget	4.50	1,800.00	B210
8/17/2023	BS	Conference call with tax professionals follow up to call with FSS re: deductibility of settlement payments	0.90	450.00	B240
8/17/2023	HK	Updated FSS Sales Reconciliation	0.70	350.00	B210
8/17/2023	KN	MOR revisions	0.70	280.00	B210
8/17/2023	KN	Homepay, invoices, budget	2.80	1,120.00	B210
8/18/2023	HK	Call with counsel admin claim	0.60	300.00	B120
8/18/2023	HK	Call with counsel admin claim; follow up analysis	1.60	800.00	B120
8/18/2023	KN	Accounting, review entries, invoices	3.50	1,400.00	B210
8/21/2023	BS	Accounting; cash flow	0.60	300.00	B120
8/21/2023	BS	Admin claim analysis - wages; recovery timing	0.90	450.00	B120
8/21/2023	KN	Accounting issues; invoice support' homepay issues	4.50	1,800.00	B210
8/22/2023	BS	Call with counsel, Crowder rep re: COO sourcing; bitcoin/Coinbase residual balances	0.70	350.00	B210

Re: Alexander E. Jones, Debtor In Possession

Case No. 22-33553

Billing Period: August 1 through August 31, 2023

Invoice No. AJ0801-23

8/22/2023	KN	Accounting issues; budget; invoices	4.50	1,800.00	B210
8/23/2023	BS	Non-working travel	3.00	750.00	B195
8/23/2023	BS	On-site - meetings with A.Jones and FSS CRO - operational issues: COO sourcing	6.70	3,350.00	B210
8/23/2023	HK	Non-working travel	3.00	750.00	B195
8/23/2023	HK	On-site - meetings with A.Jones and FSS CRO - operational issues	8.00	4,000.00	B210
8/23/2023	KN	Accounting issues; budget; invoices	4.50	1,800.00	B210
8/24/2023	HK	On-site at FSS; Operational issues	2.00	1,000.00	B210
8/24/2023	HK	Non-working travel	3.00	750.00	B195
8/24/2023	HK	Updated FSS Sales Reconciliation	0.70	350.00	B210
8/25/2023	HK	Reviewed FSS spreadsheet for ESG Sales Analysis as of Aug 13, 2023	0.30	150.00	B210
8/25/2023	HK	Reviewed ESG's analysis	1.00	500.00	B210
8/29/2023	BS	ESG conference call re: disagreement on claim	1.00	500.00	B210
8/29/2023	HK	Review ESG's calculations in conference call	1.00	500.00	B210
8/30/2023	BS	GiveSendGo account analysis and set up new account;	1.50	750.00	B120
8/31/2023	HK	2004 Examination - David Jones	2.30	1,150.00	B210
8/31/2023	HK	Non-working travel	3.00	750.00	B195
			180.20	\$ 74,050.00	

Total hours for Robert Schleizer (BS)	60.70	\$ 25,100.00
Total hours for Harold Kessler (HK)	34.00	14,750.00
Total hours for Kathy Norderhaug (KN)	85.50	34,200.00
	180.20	\$ 74,050.00

Other ExpensesExpenses

From attached expense breakdown \$ 6,806.41

Total Invoice Amount**\$ 80,856.41**

BlackBriar Advisors LLC
2626 Cole Ave., Suite 300
Dallas, TX 75204

Alex E. Jones

Billing Period:

August 1 through August 31, 2023

Invoice:

AJ0801-23

<u>Date</u>	<u>Airfare/Train</u>	<u>Mileage</u>	<u>Meals</u>	<u>Auto</u>	<u>Hotel</u>	<u>Other</u>	<u>Total</u>
1-Aug	-	-	-	-	-	-	-
2-Aug	1,627.00	188.87	-	-	-	-	1,815.87
3-Aug	409.40	-	35.00	36.05	-	16.00	496.45
4-Aug	-	-	-	-	-	-	-
5-Aug	-	-	-	-	-	-	-
6-Aug	-	-	-	-	-	-	-
7-Aug	-	-	-	-	-	-	-
8-Aug	-	-	-	-	-	-	-
9-Aug	783.81	-	13.56	-	-	-	797.37
10-Aug	-	129.87	70.00	60.00	-	16.00	275.87
11-Aug	-	-	-	-	-	-	-
12-Aug	-	-	-	-	-	-	-
13-Aug	-	-	-	-	-	-	-
14-Aug	638.40	-	-	-	-	-	638.40
15-Aug	188.90	-	-	43.00	129.53	-	361.43
16-Aug	-	-	-	-	-	-	-
17-Aug	-	-	-	-	-	-	-
18-Aug	-	-	-	-	-	-	-
19-Aug	-	-	-	-	-	-	-
20-Aug	-	-	-	-	-	-	-
21-Aug	-	-	-	-	-	-	-
22-Aug	710.80	142.39	-	22.00	-	-	875.19
23-Aug	134.00	6.16	53.87	65.84	-	16.00	275.87
24-Aug	134.00	6.16	-	29.84	208.26	-	378.26
25-Aug	-	-	-	-	-	-	-
26-Aug	-	-	-	-	-	-	-
27-Aug	-	-	-	-	-	-	-
28-Aug	-	-	-	-	-	-	-
29-Aug	-	-	-	-	-	-	-
30-Aug	-	-	-	-	-	-	-
31-Aug	388.00	-	209.51	110.25	183.94	-	891.70
Total	\$ 5,014.31	\$ 473.45	\$ 381.94	\$ 366.98	\$ 521.73	\$ 48.00	\$ 6,806.41

EXHIBIT “D”

Eighth Monthly Fee Statement

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE)	
)	
ALEXANDER E. JONES	)	CASE No. 22-33553
)	
DEBTOR.	)	(CHAPTER 11)
)	
	)	JUDGE CHRISTOPHER M. LOPEZ

**EIGHTH MONTHLY FEE STATEMENT OF BLACKBRIAR ADVISORS, LLC FOR
ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AS
FINANCIAL ADVISOR TO THE DEBTOR FOR THE PERIOD FROM
SEPTEMBER 1, 2023 THROUGH SEPTEMBER 30, 2023**

Name of Applicant:	BlackBriar Advisors, LLC	
Applicant’s Role in Case:	Financial Advisor	
Date Order of Appointment Signed:	January 20, 2023 (Dkt #112)	
	Beginning of Period	End of Period
Time Period Covered in Statement:	09/01/2023	09/30/2023
Summary of Total Fees and Expenses Requested		
Total Fees Requested in this Statement:	\$51,192.00 ¹ (80% of \$63,990.00)	
Total Reimbursable Expenses Requested in this Statement:	\$2,472.67 ²	
Summary of Fees for the Period Covered by this Statement		
Professional Fees in this Statement:	\$63,990.00	
Total Actual Professional Hours Covered by this Statement:	151.00	
Average Hourly Rate for Professionals:	\$423.77	

In accordance with the *Order Granting Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Chapter 11 Professionals* [Docket No. #106], each party receiving notice of the monthly fee statement will have 14 days after service of the monthly fee statement to object to the requested fees and expenses. Upon the expiration of such 14 day period, the Debtor is authorized to pay the Professional an amount of 80% of the fees and 100% of the expenses requested in the applicable monthly fee statement.

¹ BlackBriar is holding \$0.00 as a retainer in its Trust Account.

² The date listed for expenses contained in the attached does not necessarily reflect the date on which the expense was actually incurred by Applicant.

Pursuant to §§ 327, 330, 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “Bankruptcy Local Rules”), and the *Order Granting Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* (the “Interim Compensation Order”) [Docket No. 106], BlackBriar Advisors, LLC (“BlackBriar”), as Financial Advisor to the Debtor, hereby files its *Eighth Monthly Fee Statement of BlackBriar Advisors, LLC for Allowance of Compensation for Services Rendered as Financial Advisor to the Debtor for the Period from September 1, 2023 through September 30, 2023* (the “Monthly Fee Statement”).

RELIEF REQUESTED

1. By this Monthly Fee Statement, and pursuant to the Interim Compensation Order, BlackBriar seeks interim payment of \$51,192.00 (80% of \$63,990.00) as compensation for professional services rendered to the Debtor during the period from September 1, 2023 through September 30, 2023 (the “Fee Period”); and reimbursement of actual and necessary expenses in the amount of \$2,472.67, for a total amount of \$53,664.67 to be paid upon expiration of the objection deadline barring any objections, pursuant to the Interim Compensation Order.

2. In support of the Monthly Fee Statement, BlackBriar submits a *Summary of Expenses for the Fee Period*, attached hereto as **Exhibit A**, a *Summary of Fees by Category as Financial Advisor for the Fee Period*, attached as **Exhibit B**, and a *Detailed Record of Fees as Financial Advisor for the Fee Period*, attached hereto as **Exhibit C**.

3. Pursuant to the Interim Compensation Order, any party objecting to the payment of the compensation and reimbursement of expenses requested herein shall serve on the undersigned counsel and the following Retained Professionals (as defined in the Interim Compensation Order),

and each of the other Notice Parties a written objection (the “Objection”) so that it is received on or before the Objection Deadline:

- a. Co-Counsel to Debtor, Jordan & Ortiz, P.C., 500 North Shoreline Blvd., Suite 900, Corpus Christi, TX 78401 (Attn: Shelby Jordan, sjordan@jhwclaw.com)
- b. U.S. Trustee c/o Ha Minh Nguyen and Jayson Ruff, Office of the United States Trustee 515 Rusk St, Ste 3516 Houston, TX 77002, ha.nguyen@usdoj.gov, jayson.b.ruff@usdoj.gov
- c. Counsel to the Official Committee of Unsecured Creditors, Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, NY 10036 (Attn: David M. Zensky, Marty L. Brimmage, Jr., Sara L. Brauner and Melanie A. Miller; dzensky@akingump.com, mbrimmage@akingump.com, sbrauner@akingump.com, melanie.miller@akingump.com
- d. Counsel to Connecticut Plaintiffs, (a) Koskoff Koskoff & Bieder PC, 350 Fairfield Avenue, Bridgeport, CT 06604 (Attn: Alinor Sterling, ASterling@koskoff.com) and (b) Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, NY 10019 (Attn: Kyle J. Kimpler and Martin Salvucci, kkimpler@paulweiss.com, msalvucci@paulweiss.com)
- e. Counsel to Texas Plaintiffs, (a) McDowell Hetherington LLP, 1001 Fannin Street, Suite 2700, Houston, TX 77002 (Attn: Avi Moshenberg, avi.moshenberg@mhllp.com) and (b) Chamberlain, Hrdlicka, White, Williams & Aughtry, PC, 1200 Smith Street, Suite 1400, Houston, TX 77002 (Attn: Jarrod B. Martin, Jarrod.Martin@chamberlainlaw.com)
- f. Any other parties that the Court may designate.

In light of the nature of the relief requested herein, BlackBriar submits that no further or other notice is required.

4. Although every effort has been made to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. BlackBriar reserves the right to make further application to this Court for allowance of such fees and expenses not included

herein. Subsequent Monthly Fee Statements will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, and the Interim Compensation Order.

5. Therefore, BlackBriar respectfully submits support for its fees in the amount of \$63,99000 for reasonable, actual and necessary services rendered by it on behalf of the Debtor during the Fee Period and \$2,472.67 for reasonable, actual and necessary expenses incurred during the Fee Period. BlackBriar further submits that, pursuant to the Interim Compensation Order, and pending the expiration of the objection deadline, if no objections to the Fee Statement are received, that the Debtor shall be authorized to immediately pay to BlackBriar the amount of \$53,664.67 which is equal to the sum of 80% of BlackBriar's fees and 100% of BlackBriar's expenses incurred during the Fee Period.

Houston, TX

Dated: November 15, 2023

BLACKBRIAR ADVISORS, LLC

By: /s/ Robert Schleizer

Robert Schleizer

2626 Cole Ave., Suite 300

Dallas, TX 75201

Telephone: 214-599-8600

Email: bschleizer@blackbriaradvisors.com

**FINANCIAL ADVISORS FOR DEBTOR
ALEXANDER E. JONES**

CERTIFICATE OF SERVICE

I certify that on November 15, 2023, a true and correct copy of the foregoing pleading was served upon the parties listed on the attached service list via the Court's ECF system and pursuant to Local Rule 9003-1, via e mail or U.S. mail as follows:

- a. Co-Counsel to Debtor, Jordan & Ortiz, P.C., 500 North Shoreline Blvd., Suite 900, Corpus Christi, TX 78401 (Attn: Shelby Jordan, sjordan@jhwclaw.com)
- b. U.S. Trustee c/o Ha Minh Nguyen and Jayson Ruff, Office of the United States Trustee 515 Rusk St, Ste 3516 Houston, TX 77002, ha.nguyen@usdoj.gov, jayson.b.ruff@usdoj.gov
- c. Counsel to the Official Committee of Unsecured Creditors, Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, NY 10036 (Attn: David M. Zensky, Marty L. Brimmage, Jr., Sara L. Brauner and Melanie A. Miller; dzensky@akingump.com, mbrimmage@akingump.com, sbrauner@akingump.com, melanie.miller@akingump.com
- d. Counsel to Connecticut Plaintiffs, (a) Koskoff Koskoff & Bieder PC, 350 Fairfield Avenue, Bridgeport, CT 06604 (Attn: Alinor Sterling, ASterling@koskoff.com) and (b) Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, NY 10019 (Attn: Kyle J. Kimpler and Martin Salvucci, kkimpler@paulweiss.com, msalvucci@paulweiss.com)
- e. Counsel to Texas Plaintiffs, (a) McDowell Hetherington LLP, 1001 Fannin Street, Suite 2700, Houston, TX 77002 (Attn: Avi Moshenberg, avi.moshenberg@mhlhp.com) and (b) Chamberlain, Hrdlicka, White, Williams & Aughttry, PC, 1200 Smith Street, Suite 1400, Houston, TX 77002 (Attn: Jarrod B. Martin, Jarrod.Martin@chamberlainlaw.com)
- f. Any other parties that the Court may designate.

/s/ Christina W. Stephenson

Christina W. Stephenson

EXHIBIT “A”

SUMMARY OF EXPENSES FOR THE FEE PERIOD

EXPENSE	TOTAL
Airfare/Train	\$1,421.60
Mileage	0.00
Meals	195.15
Auto	0.00
Hotel	602.41
Other	253.51

EXHIBIT “B”**SUMMARY OF FEES AND EXPENSES BY CATEGORY
FOR THE FEE PERIOD**

<u>CATEGORIES</u>	<u>PROFESSIONAL TIME</u>
B110 Case Administration	15.2
B120 Asset Analysis and Recovery	4.8
B130 Asset Disposition	2.5
B140 Relief from Stay/Adequate Protection	0.00
B150 Meetings of & Communications with Creditors	0.00
B160 Fee/Employment Applications	1.8
B170 Fee/Employment Objections	0.00
B180 Avoidance Action Analysis	0.00
B185 Assumption/Rejection of Executory Contracts	0.00
B190 Other Contested Matters	0.00
B195 Non-Working Travel	12
B210 Business Operations	101.8
B220 Employee Benefits/Pensions	0.00
B230 Financing/Cash Collections	0.00
B240 Tax Issues	12.9
B250 Real Estate	0.00
B260 Board of Directors Matters	0.00
B310 Claims Administration and Objections	0.00
B320 Plan and Disclosure Statement	0.00
B410 General Bankruptcy Advice/Opinions	0.00
B420 Restructurings	0.00
TOTALS:	151.00

EXHIBIT “C”

DETAILED RECORD OF FEES FOR THE FEE PERIOD



BLACK BRIAR

ADVISORS LLC

September 30, 2023

Alex E. Jones
c/o Shelby A. Jordan
Jordan & Ortiz, P.C.
6207 Bee Cave Road, Suite 120
Austin, TX 78746

Re: **Alexander E. Jones, Debtor In Possession**

Case No. 22-33553

Billing Period: September 1 through September 30, 2023

Invoice No. AJ0901-23

Professional

Services Rendered:

<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>	<u>Task Code</u>
9/1/2023	BS	GiveSendGo analysis - teams call	0.60	300.00	B210
9/1/2023	BS	Call AEJ re: operations	0.20	100.00	B210
9/6/2023	BS	ESG reconciliation to FSS; with counsel, FSS	0.90	450.00	B210
9/6/2023	KN	Update Aug Accounting	6.00	2,400.00	B210
9/7/2023	BS	Operations; sales review ; accounting updates	0.70	350.00	B210
9/7/2023	HK	Update call with FSS CRO & BlackBriar	0.50	250.00	B210
9/7/2023	KN	Bank Accounts; reconcile, update accounting	3.30	1,320.00	B210
9/8/2023	HK	Updated FSS Sales Reconciliation for two weeks	1.40	700.00	B210
9/8/2023	KN	Update Aug accounting; invoices	2.80	1,120.00	B210
9/11/2023	BS	UCC demands and requests;	1.30	650.00	B110
9/11/2023	BS	Fee app preparation	1.80	900.00	B160
9/11/2023	BS	Non-working travel	3.00	750.00	B195
9/11/2023	BS	Accounting issues, cash management, GiveSendGo	2.10	1,050.00	B210
9/11/2023	KN	Financial Statements, accounting issues	5.00	2,000.00	B210
9/12/2023	BS	AEJ deposition	4.50	2,250.00	B110
9/12/2023	BS	On-site meetings w A. Jones, sales, accounting, cash management; tax support	3.70	1,850.00	B210
9/13/2023	BS	AEJ deposition	3.80	1,900.00	B110
9/13/2023	BS	Non-working travel	3.00	750.00	B195
9/13/2023	BS	On-site meetings w A. Jones, sales, accounting, cash management; subscription agreement; revenue; platinum analysis	4.80	2,400.00	B210
9/13/2023	KN	Accounting; bank statements	4.00	1,600.00	B210
9/13/2023	KN	Review Aug entries	3.50	1,400.00	B210
9/14/2023	BS	ESG Sales reconciliation .7; call J. Delassio - ESG .2; call email Crowder re subscriptions .2;	1.10	550.00	B210
9/14/2023	KN	Aug and Sept accounting; gather support	5.00	2,000.00	B210
9/15/2023	BS	Responses to UCC ROR	0.30	150.00	B110
9/15/2023	BS	Update Professional fee accruals .6;	0.60	300.00	B210
9/15/2023	KN	Review all QB entries; gather support' MOR	7.50	3,000.00	B210
9/16/2023	KN	Update MOR	2.00	800.00	B110
9/17/2023	KN	Update Accounting; enter all payees; Update MOR	5.00	2,000.00	B210
9/18/2023	BS	Additional revisions to UCC ROR response	0.50	250.00	B110
9/18/2023	BS	Review MOR draft; revisions	0.80	400.00	B110
9/18/2023	BS	Accounting issues, cash management	1.30	650.00	B210
9/18/2023	BS	ESG emails/Calls to finalize	0.40	200.00	B210
9/18/2023	KN	Update Accounting; enter all payees;	7.00	2,800.00	B210
9/19/2023	BS	Review MOR draft; revisions	0.50	250.00	B110
9/19/2023	BS	Cash management; disbursements	0.50	250.00	B110
9/20/2023	KN	Review all invoices and support; update Dropbox	4.50	1,800.00	B210
9/21/2023	KN	Review all disbursements and match invoice documentation	7.50	3,000.00	B210
9/22/2023	BS	Tax information - AEJ; meeting K. Norderhaug	0.90	450.00	B240
9/22/2023	KN	QB analysis; FSS AMEX analysis; meet w. B. Schleizer	5.50	2,200.00	B240

Re: Alexander E. Jones, Debtor In Possession

Case No. 22-33553

Billing Period: September 1 through September 30, 2023
 Invoice No. AJ0901-23

9/23/2023	KN	AMEX analysis - tax coding	3.00	1,200.00	B240
9/24/2023	KN	AMEX analysis - tax coding	2.50	1,000.00	B240
9/25/2023	BS	Tax information - AEJ; crypto basis	1.00	500.00	B240
9/25/2023	KN	Accounting; reconciliation; tax analysis	4.30	1,720.00	B210
9/26/2023	BS	Attend hearing - FSS & AEJ - via telephone	0.50	250.00	B110
9/26/2023	BS	Accounting/ Financial statement adjustments	0.40	200.00	B210
9/26/2023	HK	FSS Cash Collateral Hearing	0.50	250.00	B110
9/27/2023	KN	Accounting; reconciliation	4.20	1,680.00	B210
9/27/2023	BS	on-site - management meetings; financial statements; cash management	4.80	2,400.00	B120
9/27/2023	BS	Non-working travel	3.00	750.00	B195
9/27/2023	KN	Accounting; reconciliation	5.00	2,000.00	B210
9/28/2023	BS	on-site - inspection of boats, meet with Marina (1.7); inspect lake house	2.50	1,250.00	B130
9/28/2023	BS	Non-working travel	3.00	1,500.00	B195
9/28/2023	BS	Cash management - bank wires; meetings - operations on site	3.50	1,750.00	B210
9/28/2023	KN	Accounting; reconciliation	5.00	2,000.00	B210

151.00	\$63,990.00
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Total hours for Robert Schleizer (BS)	56.00	\$25,750.00
Total hours for Harold Kessler (HK)	2.40	1,200.00
Total hours for Kathy Norderhaug (KN)	92.60	37,040.00

151.00	\$63,990.00
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Expenses

From attached expense breakdown

Total Invoice Amount

\$ 2,472.67

\$66,462.67

BlackBriar Advisors LLC
 2626 Cole Ave., Suite 300
 Dallas, TX 75204

Alex E. Jones

Billing Period:

September 1 through September 30, 2023

Invoice:

AJ0901-23

<u>Date</u>	<u>Airfare/Train</u>	<u>Mileage</u>	<u>Meals</u>	<u>Auto</u>	<u>Hotel</u>	<u>Other</u>	<u>Total</u>
1-Sep	-	-	-	-	-	-	-
2-Sep	-	-	-	-	-	-	-
3-Sep	-	-	-	-	-	-	-
4-Sep	-	-	-	-	-	-	-
5-Sep	-	-	-	-	-	-	-
6-Sep	-	-	-	-	-	-	-
7-Sep	-	-	-	-	-	-	-
8-Sep	-	-	-	-	-	-	-
9-Sep	-	-	-	-	-	-	-
10-Sep	-	-	-	-	-	-	-
11-Sep	710.80	-	-	-	-	23.00	733.80
12-Sep	-	-	-	-	-	22.14	22.14
13-Sep	-	-	-	-	393.12	52.26	445.38
14-Sep	-	-	-	-	-	-	-
15-Sep	-	-	-	-	-	-	-
16-Sep	-	-	-	-	-	-	-
17-Sep	-	-	-	-	-	-	-
18-Sep	-	-	-	-	-	-	-
19-Sep	-	-	-	-	-	-	-
20-Sep	-	-	-	-	-	-	-
21-Sep	-	-	-	-	-	-	-
22-Sep	-	-	-	-	-	-	-
23-Sep	-	-	-	-	-	-	-
24-Sep	-	-	-	-	-	-	-
25-Sep	-	-	-	-	-	-	-
26-Sep	-	-	-	-	-	-	-
27-Sep	710.80	-	159.75	-	209.29	60.00	1,139.84
28-Sep	-	-	35.40	-	-	96.11	131.51
29-Sep	-	-	-	-	-	-	-
30-Sep	-	-	-	-	-	-	-
1-Oct	-	-	-	-	-	-	-
Total	\$ 1,421.60	\$ -	\$ 195.15	\$ -	\$ 602.41	\$ 253.51	\$ 2,472.67

EXHIBIT “E”

Ninth Monthly Fee Statement

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE)	
)	
ALEXANDER E. JONES	)	CASE No. 22-33553
)	
DEBTOR.	)	(CHAPTER 11)
)	
	)	JUDGE CHRISTOPHER M. LOPEZ

**NINTH MONTHLY FEE STATEMENT OF BLACKBRIAR ADVISORS, LLC FOR
ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AS FINANCIAL
ADVISOR TO THE DEBTOR FOR THE PERIOD FROM
OCTOBER 1, 2023 THROUGH NOVEMBER 30, 2023**

Name of Applicant:	BlackBriar Advisors, LLC	
Applicant’s Role in Case:	Financial Advisor	
Date Order of Appointment Signed:	January 20, 2023 (Dkt #112)	
	Beginning of Period	End of Period
Time Period Covered in Statement:	10/01/2023	11/30/2023
Summary of Total Fees and Expenses Requested		
Total Fees Requested in this Statement:		\$105,192.00 ¹ (80% of \$131,490.00)
Total Reimbursable Expenses Requested in this Statement:		\$5,162.22 ²
Summary of Fees for the Period Covered by this Statement		
Professional Fees in this Statement:		\$131,490.00
Total Actual Professional Hours Covered by this Statement:		302.50
Average Hourly Rate for Professionals:		\$435.67

In accordance with the *Order Granting Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Chapter 11 Professionals* [Docket No. #106], each party receiving notice of the monthly fee statement will have 14 days after service of the monthly fee statement to object to the requested fees and expenses. Upon the expiration of such 14 day period, the Debtor is authorized to pay the Professional an amount of 80% of the fees and 100% of the expenses requested in the applicable monthly fee statement.

¹ BlackBriar is holding \$0.00 as a retainer in its Trust Account.

² The date listed for expenses contained in the attached does not necessarily reflect the date on which the expense was actually incurred by Applicant.

Pursuant to §§ 327, 330, 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “Bankruptcy Local Rules”), and the *Order Granting Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* (the “Interim Compensation Order”) [Docket No. 106], BlackBriar Advisors, LLC (“BlackBriar”), as Financial Advisor to the Debtor, hereby files its *Ninth Monthly Fee Statement of BlackBriar Advisors, LLC for Allowance of Compensation for Services Rendered as Financial Advisor to the Debtor for the Period from October 1, 2023 through November 30, 2023* (the “Monthly Fee Statement”).

RELIEF REQUESTED

1. By this Monthly Fee Statement, and pursuant to the Interim Compensation Order, BlackBriar seeks interim payment of \$105,192.00.00 (80% of \$131,490.00) as compensation for professional services rendered to the Debtor during the period from October 1, 2023 through November 30, 2023 (the “Fee Period”); and reimbursement of actual and necessary expenses in the amount of \$5,162.22, for a total amount of \$110,354.22 to be paid upon expiration of the objection deadline barring any objections, pursuant to the Interim Compensation Order.

2. In support of the Monthly Fee Statement, BlackBriar submits a *Summary of Expenses for the Fee Period*, attached hereto as **Exhibit A**, a *Summary of Fees by Category as Financial Advisor for the Fee Period*, attached as **Exhibit B**, and a *Detailed Record of Fees as Financial Advisor for the Fee Period*, attached hereto as **Exhibit C**.

3. Pursuant to the Interim Compensation Order, any party objecting to the payment of the compensation and reimbursement of expenses requested herein shall serve on the undersigned counsel and the following Retained Professionals (as defined in the Interim Compensation Order),

and each of the other Notice Parties a written objection (the “Objection”) so that it is received on or before the Objection Deadline:

- a. Co-Counsel to Debtor, Jordan & Ortiz, P.C., 500 North Shoreline Blvd., Suite 900, Corpus Christi, TX 78401 (Attn: Shelby Jordan, sjordan@jhwclaw.com)
- b. U.S. Trustee c/o Ha Minh Nguyen and Jayson Ruff, Office of the United States Trustee 515 Rusk St, Ste 3516 Houston, TX 77002, ha.nguyen@usdoj.gov, jayson.b.ruff@usdoj.gov
- c. Counsel to the Official Committee of Unsecured Creditors, Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, NY 10036 (Attn: David M. Zensky, Marty L. Brimmage, Jr., Sara L. Brauner and Melanie A. Miller; dzensky@akingump.com, mbrimmage@akingump.com, sbrauner@akingump.com, melanie.miller@akingump.com
- d. Counsel to Connecticut Plaintiffs, (a) Koskoff Koskoff & Bieder PC, 350 Fairfield Avenue, Bridgeport, CT 06604 (Attn: Alinor Sterling, ASterling@koskoff.com) and (b) Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, NY 10019 (Attn: Kyle J. Kimpler and Martin Salvucci, kkimpler@paulweiss.com, msalvucci@paulweiss.com)
- e. Counsel to Texas Plaintiffs, (a) McDowell Hetherington LLP, 1001 Fannin Street, Suite 2700, Houston, TX 77002 (Attn: Avi Moshenberg, avi.moshenberg@mhllp.com) and (b) Chamberlain, Hrdlicka, White, Williams & Aughtry, PC, 1200 Smith Street, Suite 1400, Houston, TX 77002 (Attn: Jarrod B. Martin, Jarrod.Martin@chamberlainlaw.com)
- f. Any other parties that the Court may designate.

In light of the nature of the relief requested herein, BlackBriar submits that no further or other notice is required.

4. Although every effort has been made to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. BlackBriar reserves the right to make further application to this Court for allowance of such fees and expenses not included

herein. Subsequent Monthly Fee Statements will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, and the Interim Compensation Order.

5. Therefore, BlackBriar respectfully submits support for its fees in the amount of \$131,490.00 for reasonable, actual and necessary services rendered by it on behalf of the Debtor during the Fee Period and \$5,162.22 for reasonable, actual and necessary expenses incurred during the Fee Period. BlackBriar further submits that, pursuant to the Interim Compensation Order, and pending the expiration of the objection deadline, if no objections to the Fee Statement are received, that the Debtor shall be authorized to immediately pay to BlackBriar the amount of \$110,354.22 which is equal to the sum of 80% of BlackBriar's fees and 100% of BlackBriar's expenses incurred during the Fee Period.

Houston, TX

Dated: December 15, 2023

BLACKBRIAR ADVISORS, LLC

By: /s/ Robert Schleizer

Robert Schleizer

2626 Cole Ave., Suite 300

Dallas, TX 75201

Telephone: 214-599-8600

Email: bschleizer@blackbriaradvisors.com

**FINANCIAL ADVISORS FOR DEBTOR
ALEXANDER E. JONES**

CERTIFICATE OF SERVICE

I certify that on December 15, 2023, a true and correct copy of the foregoing pleading was served upon the parties listed on the attached service list via the Court's ECF system and pursuant to Local Rule 9003-1, via e mail or U.S. mail as follows:

- a. Co-Counsel to Debtor, Jordan & Ortiz, P.C., 500 North Shoreline Blvd., Suite 900, Corpus Christi, TX 78401 (Attn: Shelby Jordan, sjordan@jhwclaw.com)
- b. U.S. Trustee c/o Ha Minh Nguyen and Jayson Ruff, Office of the United States Trustee 515 Rusk St, Ste 3516 Houston, TX 77002, ha.nguyen@usdoj.gov, jayson.b.ruff@usdoj.gov
- c. Counsel to the Official Committee of Unsecured Creditors, Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, NY 10036 (Attn: David M. Zensky, Marty L. Brimmage, Jr., Sara L. Brauner and Melanie A. Miller; dzensky@akingump.com, mbrimmage@akingump.com, sbrauner@akingump.com, melanie.miller@akingump.com
- d. Counsel to Connecticut Plaintiffs, (a) Koskoff Koskoff & Bieder PC, 350 Fairfield Avenue, Bridgeport, CT 06604 (Attn: Alinor Sterling, ASterling@koskoff.com) and (b) Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, NY 10019 (Attn: Kyle J. Kimpler and Martin Salvucci, kkimpler@paulweiss.com, msalvucci@paulweiss.com)
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- f. Any other parties that the Court may designate.

/s/ Christina W. Stephenson

Christina W. Stephenson

EXHIBIT “A”

SUMMARY OF EXPENSES FOR THE FEE PERIOD

EXPENSE	TOTAL
Airfare/Train	\$3,291.60
Mileage	627.10
Meals	373.56
Auto	278.29
Hotel	358.02
Other	233.65

EXHIBIT “B”**SUMMARY OF FEES AND EXPENSES BY CATEGORY
FOR THE FEE PERIOD**

<u>CATEGORIES</u>	<u>PROFESSIONAL TIME</u>
B110 Case Administration	70.80
B120 Asset Analysis and Recovery	4.2
B130 Asset Disposition	4.4
B140 Relief from Stay/Adequate Protection	0.00
B150 Meetings of & Communications with Creditors	0.00
B160 Fee/Employment Applications	3.2
B170 Fee/Employment Objections	0.00
B180 Avoidance Action Analysis	0.00
B185 Assumption/Rejection of Executory Contracts	0.00
B190 Other Contested Matters	28.5
B195 Non-Working Travel	26.00
B210 Business Operations	147.40
B220 Employee Benefits/Pensions	0.00
B230 Financing/Cash Collections	0.00
B240 Tax Issues	7.5
B250 Real Estate	0.00
B260 Board of Directors Matters	0.00
B310 Claims Administration and Objections	0.00
B320 Plan and Disclosure Statement	10.5
B410 General Bankruptcy Advice/Opinions	0.00
B420 Restructurings	0.00
TOTALS:	302.5

EXHIBIT “C”

DETAILED RECORD OF FEES FOR THE FEE PERIOD



BLACK BRIAR

ADVISORS LLC

October 31, 2023

Alex E. Jones
c/o Shelby A. Jordan
Jordan & Ortiz, P.C.
6207 Bee Cave Road, Suite 120
Austin, TX 78746

Re: **Alexander E. Jones, Debtor In Possession**

Case No. 22-33553

Billing Period: **October 1 through October 31, 2023**

Invoice No. **AJ1001-23**

Professional Services

Rendered:

<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>	<u>Task Code</u>
10/1/2023	KN	Bank reconciliations	2.50	\$ 1,000.00	B210
10/2/2023	BS	Banking (.3); Book sales (.5); crowder follow up(.2)	1.00	500.00	B210
10/2/2023	BS	Donations tax issues (.4);	0.40	200.00	B240
10/2/2023	KN	Sept accounting; reconciliations	4.00	1,600.00	B210
10/3/2023	BS	Cash management; sales	0.50	250.00	B210
10/3/2023	BS	Non- exempt asset analysis; prepare summary for Teneo	0.60	300.00	B210
10/3/2023	KN	MOR setup; discussion with Teneo; gather backup for Teneo;	3.50	1,400.00	B110
10/3/2023	KN	Personnel/nanny issues	1.00	400.00	B210
10/4/2023	BS	Conference call - FSS Sub V trustee; counsel; follow up call	0.50	250.00	B110
10/4/2023	BS	Asset sales - research current values - update asset list and exempt assets	0.90	450.00	B120
10/4/2023	BS	Recap outstanding operation issues for FSS meeting; call w counsel	0.40	200.00	B210
10/4/2023	BS	Staffing firm interview and follow up for COO/Controller - Red Ballon	0.70	350.00	B210
10/4/2023	KN	Asset listings; SOFA reconciliation, update; MOR	4.00	1,600.00	B110
10/5/2023	BS	Asset sales - research current values - update asset list and exempt assets	0.60	300.00	B210
10/5/2023	KN	Appraisals, MOR, SOFA updates	3.00	1,200.00	B110
10/5/2023	KN	Accounting, nanny issues	2.00	800.00	B210
10/6/2023	BS	Asset sales - research current values - update asset list and exempt assets	0.50	250.00	B210
10/6/2023	KN	Research on checks; boat issues, accounting	5.00	2,000.00	B210
10/8/2023	HK	Updated FSS Sales Reconciliation for 5 weeks	2.00	1,000.00	B210
10/9/2023	KN	Professional fees; childcare issues; accounting issues	4.50	1,800.00	B210
10/10/2023	BS	Other income review - outstanding tax issues for tax accountant	1.10	550.00	B210
10/10/2023	HK	Reviewed FSS forecast & budget	1.50	750.00	B210
10/10/2023	KN	Household bills to split; accounting	4.50	1,800.00	B210
10/11/2023	BS	Non working travel	3.00	750.00	B195
10/11/2023	KN	Household invoice reconciliation; accounting; MOR setup	3.50	1,400.00	B210
10/12/2023	BS	On site FSS office - operations; meeting with FSS employees, CRO; A. Jones; financial statement support; budget update	6.00	3,000.00	B210
10/12/2023	BS	Open tax issues to complete A. Jones 2022 tax return	1.20	600.00	B240
10/12/2023	KN	Accounting; reconciliations, Professional fees;	4.00	1,600.00	B210
10/13/2023	BS	On site FSS office - operations; meeting with A. Jones; professional fee recap; budget review	2.40	1,200.00	B210
10/13/2023	BS	Non working travel	3.00	750.00	B195
10/13/2023	HK	Updated FSS Sales Reconciliation & added book sales to spreadsheet	1.50	750.00	B210
10/13/2023	KN	Reconciliations; review sales entries	3.50	1,400.00	B210
10/14/2023	BS	Cash flow - GivesendGo update; disbursement review; financial statement review	1.70	850.00	B210
10/16/2023	BS	Tax return review and analysis	1.50	750.00	B240
10/16/2023	BS	Cash management; accounts payable review; budget update	2.00	1,000.00	B210
10/16/2023	BS	MOR/financial review	0.80	400.00	B110
10/16/2023	KN	Boat issue; childcare time sheets; Oct accounting,	2.50	1,000.00	B210
10/16/2023	KN	Sept MOR	2.00	800.00	B110
10/17/2023	KN	Budget; invoice collection;	2.00	800.00	B210
10/17/2023	KN	Revised MOR - Sept	1.50	600.00	B110
10/18/2023	BS	Calls w V. Driver & A. & E. Jones - disbursements; budget; budget updates (1.3); correspondence - E.	1.60	800.00	B210
10/18/2023	BS	Jones re expenses (.3)	0.60	300.00	B120
10/18/2023	BS	Calls/emails re Lake Property sale - prospective brokers	0.50	250.00	B240
10/18/2023	BS	Correspondence - R. Kennerly re GiveSendGo contributions; follow up on 2022 tax returns	0.30	150.00	B120
10/19/2023	BS	Liquidation - storage units - call with appraiser; liquidators	0.50	250.00	B110
10/19/2023	BS	Discussion w V. Driver re MOR changes and schedule adjustments; revise per SOFA changes	0.70	350.00	B210
10/19/2023	HK	Updated FSS Sales Reconciliation	2.50	1,000.00	B210
10/19/2023	KN	Bank accounts; discussions with D Jones; Homepay issues; review bills to be paid			

Re: Alexander E. Jones, Debtor In Possession

Case No. 22-33553

Billing Period: October 1 through October 31, 2023

Invoice No. AJ1001-23

10/20/2023	BS	Review/finalize MOR	0.80	400.00	B110
10/20/2023	KN	Oct accounting	3.50	1,400.00	B210
10/22/2023	BS	Professional fee recap	1.10	550.00	B110
10/23/2023	BS	Non working travel	3.00	750.00	B195
10/23/2023	BS	On site - meetings w FSS; A. Jones - operations; cash flow; accounting	4.50	2,250.00	B210
10/23/2023	KN	October accounting;	2.00	800.00	B210
10/23/2023	KN	Revised amended SOFA	1.50	600.00	B110
10/24/2023	BS	On site - meetings w FSS; A. Jones - operations; cash flow; accounting	5.50	2,750.00	B210
10/24/2023	BS	Meet with RE brokers re Ranch and Lake properties; follow up documentation requests	2.30	1,150.00	B210
10/24/2023	BS	Non working travel	3.00	750.00	B195
10/24/2023	HK	Updated FSS Sales Reconciliation	0.70	350.00	B210
10/24/2023	HK	Reconciling payment received from book sales with Jeff	0.40	200.00	B210
10/24/2023	KN	Review amended SOFA- update transfers to insiders;	2.50	1,000.00	B110
10/25/2023	KN	Bank transfers; October accounting	4.00	1,600.00	B210
10/26/2023	BS	Respond to Teneo questions	0.50	250.00	B110
10/26/2023	BS	Cash management; follow up with Crowder re sales; Platinum sales	0.80	400.00	B210
10/26/2023	KN	Bill payment; invoice entry; accounting; reconciliations	2.50	1,000.00	B210
10/27/2023	BS	Cash management; follow up sales; forecast	1.50	750.00	B210
10/27/2023	BS	Correspondence re real estate listings	0.60	300.00	B210
10/30/2023	BS	Non working travel	3.00	750.00	B195
10/30/2023	KN	Invoices; issues with lawn care, nanny payroll, banking, accounting	3.50	1,400.00	B210
10/31/2023	BS	On site - meetings w FSS; A. Jones - operations; cash flow; accounting; meeting w E Jones re budget	4.20	2,100.00	B210
10/31/2023	BS	Meet broker at Lake House	1.70	850.00	B120
10/31/2023	KN	Meeting in Austin w/ AEJ, Erika re household expenses; lake house sale; plan	5.00	2,000.00	B210

151.60	64,050.00
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Total hours for Robert Schleizer (BS)	64.80	\$	28,650.00
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Total hours for Harold Kessler (HK)	6.80		3,400.00
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Total hours for Kathy Norderhaug (KN)	80.00		32,000.00
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151.60	\$	64,050.00
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Other ExpensesExpenses

From attached expense breakdown	\$	2,842.91
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Total Invoice Amount

\$	66,892.91
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BlackBriar Advisors LLC
2626 Cole Ave., Suite 300
Dallas, TX 75204

Alex E. Jones

Billing Period:

October 1 through October 31, 2023

Invoice:

AJ1001-23

<u>Date</u>	<u>Airfare/Train</u>	<u>Mileage</u>	<u>Meals</u>	<u>Auto</u>	<u>Hotel</u>	<u>Other</u>	<u>Total</u>
1-Oct	-	-	-	-	-	-	-
2-Oct	-	-	-	-	-	-	-
3-Oct	-	-	-	-	-	-	-
4-Oct	-	-	-	-	-	-	-
5-Oct	-	-	-	-	-	-	-
6-Oct	-	-	-	-	-	-	-
7-Oct	-	-	-	-	-	-	-
8-Oct	-	-	-	-	-	-	-
9-Oct	-	-	-	-	-	-	-
10-Oct	-	-	-	-	-	-	-
11-Oct	790.80	-	-	-	-	-	790.80
12-Oct	-	-	17.81	-	-	-	17.81
13-Oct	-	-	22.00	20.00	-	18.00	60.00
14-Oct	-	-	-	-	-	42.69	42.69
15-Oct	-	-	-	-	-	-	-
16-Oct	-	-	-	-	-	-	-
17-Oct	-	-	-	-	-	-	-
18-Oct	-	-	-	-	-	-	-
19-Oct	-	-	-	-	-	-	-
20-Oct	-	-	-	-	-	-	-
21-Oct	-	-	-	-	-	-	-
22-Oct	-	-	-	-	-	-	-
23-Oct	#REF!	-	-	-	-	-	790.80
24-Oct	790.80	-	-	-	-	16.00	16.00
25-Oct	-	-	-	-	-	-	-
26-Oct	-	-	-	-	-	-	-
27-Oct	-	-	-	-	-	-	-
28-Oct	-	-	-	-	-	-	-
29-Oct	-	-	-	-	-	-	-
30-Oct	681.80	-	29.00	-	358.02	-	1,068.82
31-Oct	-	-	55.99	-	-	-	55.99
Total	#REF!	\$ -	\$ 124.80	\$ 20.00	\$ 358.02	\$ 76.69	\$ 2,842.91



BLACK BRIAR

ADVISORS LLC

November 30, 2023

Alex E. Jones
c/o Shelby A. Jordan
Jordan & Ortiz, P.C.
6207 Bee Cave Road, Suite 120
Austin, TX 78746

Re: **Alexander E. Jones, Debtor In Possession**Case No. **22-33553**Billing Period: **November 1 through November 30, 2023**Invoice No. **AJ1101-23****Professional Services****Rendered:**

<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>	<u>Task Code</u>
11/1/2023	BS	order	1.60	800.00	B130
11/1/2023	BS	Accounting/financial statement issues	0.40	200.00	B210
11/1/2023	BS	Tax issues - 2023 estimate/issues; calls/emails - R. Kennerly	0.20	100.00	B240
11/1/2023	BS	Work on income forecast for plan; emails/calls with V. Driver	1.10	550.00	B320
11/1/2023	KN	Accounting; household issues; reconciliations	3.00	\$ 1,200.00	B210
11/2/2023	KN	Bank reconciliations; month end accounting	2.50	1,000.00	B210
11/3/2023	BS	Forecast update for 408 meeting; review FSS forecast ; pre call w Akin et al	2.40	1,200.00	B190
11/3/2023	HK	Updated FSS Sales Reconciliation	0.80	400.00	B210
11/6/2023	BS	Research Ranch property for broker; title; restrictions; water/mineral rights	0.70	350.00	B120
11/6/2023	BS	Meeting with BlackBriar & attorney - case issues	3.50	1,750.00	B110
11/6/2023	BS	Update forecast for settlement negotiations; calls emails w V. Driver	0.80	400.00	B190
11/6/2023	BS	Operations - sales research-Crowder; accounting issues	0.50	250.00	B210
11/6/2023	HK	Meeting with BlackBriar & attorney - case issues	3.50	1,750.00	B110
11/7/2023	BS	Deposition preparation - review AEJ depo; review documents	3.20	1,600.00	B190
11/7/2023	KN	October Accounting; MOR; Household issues	2.50	1,000.00	B210
11/8/2023	BS	Deposition preparation - review AEJ depo; review documents	1.70	850.00	B190
11/8/2023	BS	Attend teleconference with UCC attorneys; V. Driver; FSS and PQPR counsel	2.90	1,450.00	B190
11/8/2023	BS	Professional fee forecast and recap	0.80	400.00	B210
11/8/2023	KN	Update MOR; reconciliations	3.00	1,200.00	B110
11/9/2023	BS	Deposition preparation - review AEJ depo; review documents	2.00	1,000.00	B190
11/9/2023	BS	Review revise SOFA and amended schedules	1.90	950.00	B110
11/9/2023	KN	Bank statements grouping	3.00	1,200.00	B210
11/10/2023	BS	Review revise SOFA and amended schedules	0.50	250.00	B110
11/10/2023	BS	Fee statement preparation/review	2.90	1,450.00	B160
11/10/2023	BS	Sales order review	0.50	250.00	B210
11/10/2023	BS	Call with A. Jones - forecast; plan status; cash position	0.50	250.00	B210
11/10/2023	BS	Meeting with Counsel & K. Norderhaug regarding SOFA; case admin and scheduling	2.60	1,300.00	B110
11/10/2023	HK	Updated FSS Sales Reconciliation	0.80	400.00	B210
11/10/2023	KN	Meeting with Vickie and Bob regarding SOFA; case admin and scheduling	2.60	1,040.00	B110
11/11/2023	BS	Review revise SOFA and amended schedules	0.50	250.00	B110
11/11/2023	BS	Insider payments - Descendant trust	1.30	650.00	B110
11/13/2023	BS	Meeting w counsel; B. Roe meeting; Deposition preparation	2.50	1,250.00	B110
11/13/2023	BS	Insider payments - Descendant trust; correspondence w counsel	1.30	650.00	B110
11/13/2023	BS	Operations- Cash flow; sales - calls emails with FSS; meet w K. Norderhaug - banking, expenses, cash flow	2.40	1,200.00	B210
11/13/2023	BS	Accounting - update professional fees; review disbursements	1.50	750.00	B210
11/13/2023	BS	Call w P. Story - IRS re claim	0.60	300.00	B240
11/13/2023	KN	Household issues, invoices, update MOR; follow-up re boats; professional fees	2.50	1,000.00	B210
11/14/2023	BS	Real Estate - Ranch Property listing agreement	0.40	200.00	B130
11/14/2023	BS	Fee statement preparation/review	0.30	150.00	B160
11/14/2023	BS	Non-working travel	5.00	1,250.00	B195
11/14/2023	BS	Onsite - operations; meet w FSS; sales; accounting, forecast; bank issues	4.20	2,100.00	B210
11/14/2023	BS	Tax issues - domestic pay	2.00	1,000.00	B240
11/14/2023	KN	Property tax issue; Petty cash issue; accounting; boat issue;	3.50	1,400.00	B210
11/15/2023	BS	Review revise SOFA and amended schedules	0.60	300.00	B110

Re: Alexander E. Jones, Debtor In Possession

Case No. 22-33553

Billing Period: November 1 through November 30, 2023
 Invoice No. AJ1101-23

11/15/2023	BS	Accounting - disbursements; cash management	0.30	150.00	B210
11/15/2023	BS	IRS tax claim; domestic payroll	1.10	550.00	B240
11/16/2023	BS	Review revise SOFA and amended schedules	0.50	250.00	B110
11/16/2023	BS	Review/revise counter offer to plaintiffs	0.80	400.00	B190
11/16/2023	BS	Operations - sales review; call FSS	0.30	150.00	B210
11/17/2023	HK	Updated FSS Sales Reconciliation	0.80	400.00	B210
11/17/2023	KN	Household issues; reconciliations	2.50	1,000.00	B110
11/17/2023	KN	Update MOR; bank accounts for UST	1.00	400.00	B110
11/19/2023	BS	Review revise SOFA and amended schedules	0.50	250.00	B110
11/19/2023	BS	Review revise SOFA and amended schedules w A. Jones	0.70	350.00	B110
11/19/2023	BS	Real Estate - Ranch Property listing agreement	0.50	250.00	B130
11/19/2023	BS	Real Estate -Lake house listing agreement	0.60	300.00	B130
11/20/2023	BS	Review revise SOFA and amended schedules - trusts	0.50	250.00	B110
11/20/2023	BS	MOR review/revisions	0.20	100.00	B110
11/20/2023	BS	Plan preparation, call w counsel; liquidation analysis; forecast	2.20	1,100.00	B320
11/20/2023	HK	Conversations with appraiser Re: fire arms value & disposal	0.30	150.00	B130
11/20/2023	KN	Update MOR to remove trusts; book sales	3.00	1,200.00	B110
11/21/2023	BS	Review revise SOFA and amended schedules - insider payments	0.60	300.00	B110
11/21/2023	BS	MOR review/revisions	0.20	100.00	B110
11/21/2023	BS	Plan of reorganization; liquidation analysis	1.70	850.00	B320
11/23/2023	KN	Payments on behalf of Condos	4.50	1,800.00	B110
11/24/2023	BS	Review revise SOFA and amended schedules; global notes	0.50	250.00	B110
11/24/2023	KN	Update transfers to insiders; UST fee recon	2.50	1,000.00	B110
11/26/2023	BS	Deposition preparation - review AEJ depo; review documents	3.50	1,750.00	B190
11/26/2023	BS	Non-working travel	3.00	750.00	B195
11/26/2023	KN	Update Nov accounting; set up Nov MOR spreadsheet	2.50	1,000.00	B110
11/27/2023	BS	Deposition preparation - review AEJ depo; review documents	2.80	1,400.00	B190
11/27/2023	BS	Work on descendant trust receivable. Call with trustee re past and upcoming payments	0.60	300.00	B110
11/27/2023	BS	Meetings with counsel - hearing preparation and attendance	4.50	2,250.00	B110
11/27/2023	HK	Conversations with appraiser Re: fire arms value & disposal; updated spreadsheet	0.40	200.00	B130
11/27/2023	KN	Vehicle values; cash disbursements Jan-Oct;	5.50	2,200.00	B320
11/28/2023	BS	Deposition - preparation and attendance	8.40	4,200.00	B190
11/28/2023	BS	Real Estate -Lake house listing agreement	0.60	300.00	B130
11/28/2023	BS	Non-working travel	3.00	750.00	B195
11/28/2023	KN	payroll; household invoices; discussion with Erika	2.00	800.00	B210
11/29/2023	HK	Updated FSS Sales Reconciliation	0.80	400.00	B210
11/29/2023	KN	November accounting; sales entries; PayPal statements	4.00	1,600.00	B210
11/30/2023	KN	Bank reconciliations; payables;	2.50	1,000.00	B210
			150.90	\$ 67,440.00	

Total hours for Robert Schleizer (BS)	90.90	\$	42,700.00
Total hours for Harold Kessler (HK)	7.40		3,700.00
Total hours for Kathy Norderhaug (KN)	52.60		21,040.00
	150.90	\$	67,440.00

Other Expenses**Expenses**

From attached expense breakdown \$ 2,319.31

Total Invoice Amount**\$ 69,759.31**

BlackBriar Advisors LLC
 2626 Cole Ave., Suite 300
 Dallas, TX 75204

Alex E. Jones

Billing Period:

November 1 through November 30, 2023

Invoice:

AJ1101-23

<u>Date</u>	<u>Airfare/Train</u>	<u>Mileage</u>	<u>Meals</u>	<u>Auto</u>	<u>Hotel</u>	<u>Other</u>	<u>Total</u>
1-Nov	258.00	-	67.76	258.29	-	64.05	648.10
2-Nov	-	-	-	-	-	-	-
3-Nov	-	-	-	-	-	-	-
4-Nov	-	-	-	-	-	-	-
5-Nov	-	-	-	-	-	-	-
6-Nov	-	-	-	-	-	-	-
7-Nov	-	-	-	-	-	-	-
8-Nov	-	-	-	-	-	-	-
9-Nov	-	-	-	-	-	-	-
10-Nov	-	-	-	-	-	-	-
11-Nov	-	-	-	-	-	-	-
12-Nov	-	-	-	-	-	-	-
13-Nov	-	-	-	-	-	-	-
14-Nov	-	-	-	-	-	-	-
15-Nov	-	-	-	-	-	-	-
16-Nov	-	-	-	-	-	-	-
17-Nov	-	-	-	-	-	-	-
18-Nov	-	-	-	-	-	-	-
19-Nov	-	-	-	-	-	-	-
20-Nov	-	-	-	-	-	-	-
21-Nov	-	-	-	-	-	-	-
22-Nov	-	-	-	-	-	-	-
23-Nov	-	-	-	-	-	-	-
24-Nov	-	-	-	-	-	-	-
25-Nov	-	-	-	-	-	-	-
26-Nov	770.20	627.10	-	-	-	-	1,397.30
27-Nov	-	-	181.00	-	-	92.91	273.91
28-Nov	-	-	-	-	-	-	-
29-Nov	-	-	-	-	-	-	-
30-Nov	-	-	-	-	-	-	-
1-Dec	-	-	-	-	-	-	-
Total	\$ 1,028.20	\$ 627.10	\$ 248.76	\$ 258.29	\$ -	\$ 156.96	\$ 2,319.31